



**SUBJECT** ESTABLISHMENT OF NEW ENDOWMENTS

**MEETING DATE** NOVEMBER 26, 2018

Forwarded on the Recommendation of the President

**APPROVED FOR SUBMISSION**

Santa J. Ono, President and Vice-Chancellor

**FOR INFORMATION**

**Report Date** November 5, 2018

**Presented By** Hubert Lai, Q.C., University Counsel

**EXECUTIVE SUMMARY**

The endowment funds listed under this docket have been approved by the President on the recommendation of the University Counsel in accordance with UBC Policy #113 and are presented to the Board of Governors FOR INFORMATION ONLY.

Under UBC Policy #113 (Endowment Management Policy), the Board of Governors has delegated authority to the President to approve, upon the recommendation of the University Counsel, the establishment of new endowment funds. Spending may begin upon execution of the endowment documentation by the President.

**INSTITUTIONAL STRATEGIC PRIORITIES SUPPORTED**

Learning     Research     Innovation     Engagement (Internal / External)     International

or  Operational

**DESCRIPTION & RATIONALE**

Since the last docket report was prepared for the Board of Governors, the University Counsel has recommended and the President has approved the establishment of the following Endowment Funds. Where the University is providing matching funding in accordance with the Blue & Gold Campaign for Students, the amount is indicated in brackets following the description:

**UBC Okanagan Student Awards**

**NEW AWARDS – FINANCIAL NEED-BASED**

***Bursaries***

- Kohler Canada Bursary in Engineering:** A gift in the amount of \$25,000 from Kohler Canada, along with matching funds from the University, will establish an endowment fund to be known as the “Kohler Canada Bursary in Engineering Endowment Fund” (the “Kohler Fund”). The Kohler Fund will

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support bursaries totalling \$2,000 for third- or fourth-year students in the mechanical engineering program in the School of Engineering in the Faculty of Applied Science at the University of British Columbia's Okanagan campus. The bursaries are adjudicated by Enrolment Services. (First award available in the 2019/20 academic year) (Blue and Gold: \$25,000 UBC Match)

#### **NEW AWARDS – SERVICE, LEADERSHIP AND ACTIVITIES**

1. **Kelowna Toyota Rising Star in Nursing Leadership Award:** A gift in the amount of \$30,000 has been donated by Kelowna Toyota to establish an endowment fund to be known as the "Kelowna Toyota Rising Star in Nursing Leadership Award Endowment Fund (the "Kelowna Toyota Fund"). The Kelowna Toyota Fund will support a \$1,200 award for a third or fourth-year student in the School of Nursing in the Faculty of Health and Social Development at the University of British Columbia, Okanagan campus. Preference is given to a student who has demonstrated active involvement in the form of leadership or engagement, within the School of Nursing, the university campus or their community. The award is adjudicated by the School of Nursing. (First award available in the 2018/19 academic year)

#### **UBC Vancouver Faculty of Applied Science**

1. **Kenneth and Sheila McArthur Gerontological Research:** A gift in the amount of \$200,000 from Kenneth McArthur has been donated to establish an endowment fund to be known as the "Kenneth and Sheila McArthur Gerontological Research Endowment Fund" (the "McArthur Fund"). The McArthur Fund will support graduate nursing students conducting gerontological research at the University.

#### **UBC Vancouver St. John's College**

1. **Aoki Legacy:** Gifts of \$31,260 raised through a fundraising campaign in memory of Harry Aoki will establish an endowment fund to be known as the "Aoki Legacy Endowment Fund" (the "Aoki Fund"). The Aoki Fund will provide funding to St. John's College to be used towards events or programs that include music, dialogue, and other artistic forms for the purposes of celebrating and promoting intercultural understanding.

#### **UBC Vancouver Scholarships, Awards and Prizes**

##### **NEW AWARDS – ACADEMIC MERIT-BASED**

##### ***Scholarships***

1. **Michael and Mary Gerry Undergraduate Scholarship in Physical Chemistry:** A gift in the amount of \$30,000 has been donated by Mary Gerry to establish an endowment fund to be known as the "Michael and Mary Gerry Undergraduate Scholarship in Physical Chemistry Endowment Fund" (the "Gerry Fund"). The Gerry Fund will support a \$1,200 scholarship for an undergraduate student entering 4th year who has demonstrated academic excellence in Physical Chemistry. Preference will be given to a student who

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is enrolled in courses in the area of molecular spectroscopy. Candidates must be Canadian citizens to be considered. The scholarship is made on the recommendation of the Department of Chemistry. (First award available in the 2018/19 academic year)

2. **Jane Heckman Scholarship in Choral Singing:** A gift in the amount of \$30,000 has been donated by Dr. Nancy Heckman to establish an endowment fund to be known as the “Jane Heckman Scholarship in Choral Singing Endowment Fund” (the “Heckman Fund”) to honour the memory of her mother, Jane Heckman. The Heckman Fund will support a \$3,000 scholarship for an outstanding continuing student in the School of Music who demonstrates exceptional aptitude for and commitment to choral singing in the School's choral ensembles. Jane studied voice at Julliard School and was the soprano soloist at the First United Methodist Church of Germantown, under the direction of Michael Korn. Jane’s joyful singing inspired in her family a life-long love of choral music. Based upon continued outstanding academic achievement the scholarship is renewable for a second year. Financial need may be considered. The award is made on the recommendation of the School of Music and, in the case of a graduate student, in consultation with the Faculty of Graduate and Postdoctoral Studies. (Endowing an existing annual award)

### **Prizes**

1. **Professor Manzalaoui Memorial Prize:** A gift in the amount of \$83,172.78 has been donated by Dr. Stephen Rowan to establish an endowment fund to be known as the “Professor Manzalaoui Memorial Prize Endowment Fund” (the “Manzalaoui Fund”). The Manzalaoui Fund will support prizes totalling \$3,300 for graduate students who have demonstrated outstanding performance in a course in the language and/or literature of Middle English or the English Renaissance. Professor Manzalaoui (1924-2015) was a scholar, teacher and friend to generations of students in Egypt, England and at the University of British Columbia. Those UBC students who took his course on Chaucer and other medieval topics will remember him for his lively classroom readings and informative lectures. He worked hard to impress on all of his students the importance of literature and its relation to life. The prizes will be made on the recommendation of the Faculty of Arts in consultation with the Faculty of Graduate and Postdoctoral studies. (First award available in the 2018/19 academic year)
2. **Mo Lin Yu Memorial Prize in the Faculty of Science:** A gift in the amount of \$75,000 has been donated by Simmon Yu, son of Mo Lin Yu, to establish an endowment fund to be known as the “Mo Lin Yu Memorial Prize in the Faculty of Science” (the “Yu Science Fund”). The Yu Science Fund will support a \$3,000 prize for the top academic student who has completed their third year in the Faculty of Science at the University of British Columbia. This prize was created to honour the memory of Mo Ling Yu, the matriarch

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of the Yu family, who came to Canada in the 1980s. Mo Lin did not have the opportunity to study at UBC but always had a passion for learning and felt that young people should be encouraged in their endeavor to achieve academic excellence in higher education. The award is made on the recommendation of the Faculty of Science. (First award available in the 2018/19 academic year)

3. **Mo Lin Yu Memorial Prize in the Faculty of Arts:** A gift in the amount of \$75,000 has been donated by Simmon Yu, son of Mo Lin Yu, to establish an endowment fund to be known as the “Mo Lin Yu Memorial Prize in the Faculty of Arts” (the “Yu Arts Fund”). The Yu Arts Fund will support a \$3,000 prize for the top academic student who has completed their third year in the Faculty of Arts at the University of British Columbia. This prize was created to honour the memory of Mo Ling Yu, the matriarch of the Yu family, who came to Canada in the 1980s. Mo Lin did not have the opportunity to study at UBC but always had a passion for learning and felt that young people should be encouraged in their endeavour to achieve academic excellence in higher education. The award is made on the recommendation of the Faculty of Arts. (First award available in the 2019/20 academic year)

#### **NEW AWARDS – FINANCIAL NEED-BASED**

##### ***Bursaries***

1. **Fok Ying Tung Memorial Bursary:** A gift in the amount of \$25,000 from Benjamin Fok, along with matching funds from the University, will establish an endowment fund to be known as the “Fok Ying Tung Memorial Bursary” (the “Fok Fund”) in memory of Benjamin Fok’s late father, Dr. Henry Ying Tung Fok. The Fok Fund will support bursaries totalling \$2,000 for undergraduate students in the Faculty of Science with preference to those in honours or major programs in Mathematics or Environmental Sciences. Benjamin Fok (B.Sc. 1971, M.B.A. 1973) is an active UBC alumnus and donor. Dr. Henry Ying Tung Fok was a distinguished international businessman and philanthropist. In addition to founding the Fok Ying Tung Group, the Fok Ying Tung Foundation Ltd. and the Hong Kong Pei Hua Education Foundation, Dr. Fok supported development in China, particularly in education, healthcare, sports, science and culture, and actively supported China-Canada educational exchanges. The bursaries are adjudicated by Enrolment Service. (First award available in the 2018/19 academic year ) (Blue and Gold: \$25,000 UBC Match)

#### **NEW AWARDS – SERVICE, LEADERSHIP AND ACTIVITIES**

1. **Oldrich Hungr Memorial Award:** Gifts totalling \$35,250 raised through a fundraising campaign in memory of Dr. Oldrich Hungr will establish an endowment fund to be known as the “Oldrich Hungr Memorial Award Endowment Fund” (the “Hungr Fund”). The Hungr Fund will support awards totalling \$1,400 for undergraduate geological engineering students in the

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Department of Earth, Ocean and Atmospheric Sciences. Preference is given to those with an interest in geohazards, and with demonstrated involvement in a student group or UBC community. Dr. Hungr was born in Prague, Czech Republic and spent his youth pursuing his love of the outdoors. He immigrated to Canada in 1969, where he completed his MSc and PhD in Civil Engineering. In 1996, Dr. Hungr joined the Earth and Ocean Sciences department at UBC, where he inspired countless undergraduate students and mentored over 40 graduate students until his retirement in 2016. The awards are made on the recommendation of the Department of Earth, Ocean and Atmospheric Sciences. (First award available in the 2018/19 academic year)

2. **Dr. K. Leighton Pharmacology and Therapeutics Graduate Award:** A gift in the amount of \$30,000 has been donated by Dr. Bernard MacLeod on behalf of the professors emeriti from the Department of Anesthesiology, Pharmacology and Therapeutics in the Faculty of Medicine to establish an endowment fund to be known as the “Dr. K. Leighton Pharmacology and Therapeutics Graduate Award Endowment Fund” (the “Leighton Fund”). The Leighton Fund will support awards totalling \$1,200 for graduate students in the Department of Anesthesiology, Pharmacology, and Therapeutics studying pharmacology and therapeutics. The awards are made on the recommendation of the Department of Anesthesiology, Pharmacology, and Therapeutics in consultation with the Faculty of Graduate and Postdoctoral Studies. (First award available in the 2018/19 academic year)
3. **Brian Higgins Memorial Award:** A gift in the amount of \$34,000 has been donated by Kathleen Higgins to establish an endowment fund to be known as the “Brian Higgins Memorial Award Endowment Fund” (the “Higgins Fund”) to commemorate Brian Higgins, a Supervising Lawyer for the Law Students’ Legal Advice Program (LSLAP) from 1988 to 2011. The Higgins Fund will support a \$1,200 award for a J.D. student who is a member of LSLAP who has shown dedication to the cause of access to justice and who has volunteered substantial time and effort in delivering pro bono legal services to those who would otherwise have none. This award is made on the recommendation of the Peter A. Allard School of Law. (First award available in the 2018/19 academic year)