



<b>SUBJECT</b>	<b>UBC INVESTMENT MANAGEMENT TRUST PORTFOLIO REVIEW</b>
<b>MEETING DATE</b>	<b>APRIL 2, 2019</b>

Forwarded on the Recommendation of the President

**APPROVED FOR SUBMISSION**

for Santa J. Ono, President and Vice-Chancellor

**FOR INFORMATION**

<b>Report Date</b>	March 19, 2019
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**Presented By** Peter Smailes, Vice-President Finance & Operations  
Rajiv Silgado, President and CEO, UBC Investment Management Trust

**EXECUTIVE SUMMARY**

UBC Investment Management Trust provides a quarterly review of UBC and UBC Staff Pension Plan investment portfolios. The presentation for the quarter ended December 31, 2018 includes:

- a. Market Returns
- b. Capital Markets 10-Year Forecast as at December 31, 2018
- c. Results by fund to December 31, 2018 for:
  - i. Endowment Fund,
  - ii. Sustainable Future Pool.
  - iii. Staff Pension Plan,
  - iv. Supplemental Plan, and
  - v. Working Capital Fund

**STRATEGIC CORE AREAS SUPPORTED**

- ✓ People and Places
- ✓ Research Excellence
- ✓ Transformative Learning
- ✓ Local / Global Engagement