

SUBJECT	ESTABLISHMENT OF NEW ENDOWMENTS
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MEETING DATE	NOVEMBER 26, 2019
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Forwarded on the Recommendation of the President

**APPROVED FOR
SUBMISSION**



Santa J. Ono, President and Vice-Chancellor

FOR INFORMATION

Report Date	November 5, 2019
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Presented By Hubert Lai, Q.C., University Counsel

EXECUTIVE SUMMARY

The endowment funds listed under this docket have been approved by the President on the recommendation of the University Counsel in accordance with UBC Endowment Policy FM5 and are presented to the Board of Governors FOR INFORMATION ONLY.

Under Endowment Management Policy FM5, the Board of Governors has delegated authority to the President to approve, upon the recommendation of the University Counsel, the establishment of new endowment funds. Spending may begin upon execution of the endowment documentation by the President.

STRATEGIC CORE AREAS SUPPORTED

People and Places
 Research Excellence
 Transformative Learning
 Local / Global Engagement

**DESCRIPTION &
RATIONALE**

Since the last docket report was prepared for the Board of Governors, the University Counsel has recommended and the President has approved the establishment of the following Endowment Funds. Where the University is providing matching funding in accordance with the Blue & Gold Campaign for Students, the amount is indicated in brackets following the description:

UBC Okanagan and Vancouver Student Awards

NEW AWARDS – FINANCIAL NEED-BASED

Bursaries

Jim Pattison Blue & Gold Bursary: A gift has been donated by The Jim Pattison Foundation to establish an endowment fund to be known as the “Jim Pattison Blue & Gold Bursary” (the “Pattison Fund”). The Pattison Fund will support bursaries for students at the UBC Vancouver Campus and UBC Okanagan Campus. Following studies at UBC, Jim Pattison built one of Canada’s largest private companies and has become a leading Canadian philanthropist through the work of The Jim Pattison Foundation, which supports a variety of charities throughout the country. This bursary was created to help enhance the lives of students who face financial barriers to post-secondary education. The bursaries are adjudicated by Enrolment Services. (First award available for the 2020/21 winter session).

UBC Okanagan Student Awards**NEW AWARDS – FINANCIAL NEED-BASED*****Bursaries***

UBC Okanagan Indigenous Entrance Award: A gift in the amount of \$500,000 from Montaque Tuck and Brenda Tuck, along with matching funds from the University, will establish an endowment fund to be known as the “UBC Okanagan Indigenous Entrance Award Endowment Fund” (the “UBCO Indigenous Fund”). The UBCO Indigenous Fund will support awards for first-year Indigenous students at the University of British Columbia, Okanagan campus. The awards will be given to students who have demonstrated significant financial need, an exceptional work ethic, as well as academic strength. Subject to the recipient continuing to maintain his or her academic standing, the award will be renewable for the second, third, and fourth years of study. The awards are made on the recommendation of the adjudication committee. (First award available for the 2020/2021 academic year) (Blue & Gold: \$500,000 UBC match)

UBC Vancouver Student Awards**NEW AWARDS – ACADEMIC MERIT-BASED*****Awards***

Dean Henry Gunning Entrance Award in Engineering: A gift in the amount of \$30,610 from the Graduating Engineering Class of 1958 in memory of their Dean, Henry C. Gunning (1901-1991) will establish an endowment fund to be known as the “Dean Gunning Entrance Award in Engineering Endowment Fund” (the “Gunning Fund”). The Gunning Fund will support outstanding domestic undergraduate students entering the Bachelor of Applied Science program directly from high school. In addition to academic merit, candidates must have demonstrated leadership through participation in extra-curricular or volunteer activities such as professional, school, social and community organizations or athletics. Dr. Gunning (B.A.Sc. 1923, M.Sc. 1926, Ph.D.) served as Head of the Department of Geology and Geography (1949-1959) and Dean of the Faculty of Applied Science (1954-1959). He was elected a Fellow of the Royal Society of Canada in 1935 and was awarded an honorary Doctor of Science degree from UBC in 1967. Dean Gunning connected with, engaged and taught his students in a positive and impactful way and embodied the phrase “a scholar and a gentleman”. The awards are made on the recommendation of the Faculty of Applied Science. (First award available for the 2020/2021 academic year).

Brian Jessop Graduate Award in Freshwater and Diadromous Fisheries: A gift in the amount of \$300,000 from Brian Michael Jessop will establish an endowment fund to be known as the “Brian Jessop Graduate Award in Freshwater and Diadromous Fisheries Endowment Fund” (the “Jessop Fund”). The Jessop Fund will support awards for graduate students whose research focuses on freshwater and/or diadromous fisheries. Preference will be given (1) to M.Sc. students who are not concurrently holding another major graduate award (e.g., NSERC Canada Graduate Scholarships, Zoology Graduate Fellowships) and (2) Ph.D. students who are not concurrently holding another major graduate award. Conditional on the recipients’ continued satisfactory academic progress, the awards may be renewed until the recipients complete their M.Sc. or Ph.D. requirements. Brian received his B.Sc. from UBC in 1966 and his M.Sc. from the University of Waterloo in 1969. He worked as a stock assessment biologist

with the Population Ecology Division of Fisheries and Oceans Canada and the Bedford Institute of Oceanography in Nova Scotia. He conducted assessments on a variety of fishes, including the American eel, alewife, and blueback herring and is well-regarded internationally for his expertise in the management of diadromous fish species. The awards are made on the recommendation of the Institute for the Oceans and Fisheries, in consultation with the Faculty of Graduate and Postdoctoral Studies. (First award available for the 2020-2021 academic year).

C.R. Laurence Peers Centennial Scholars Award in Forestry: A gift in the amount of \$150,000 from The Morris and Helen Belkin Foundation, along with matching funds from the University of British Columbia, will establish an endowment fund to be known as the “C.R. Laurence Peers Centennial Scholars Award in Forestry Endowment Fund” (the “Peers Fund”). in honour of C. R. Laurence “Laurie” Peers. The Peers Fund will support outstanding domestic undergraduate forestry students entering university directly from secondary schools, or transferring directly from other colleges and universities, in Canada or abroad. Recipients are academically qualified and would not be able to attend UBC without financial assistance. In addition to academic merit, consideration is given to qualities such as leadership skills, community service and recognized extra-curricular achievement. Subject to continued academic standing, the awards will be renewed for a further three years of study or until the first undergraduate degree is obtained (whichever is the shorter period). This award was established in recognition of Laurie’s (B.S.F. 1959, LL.B. 1962) outstanding career and significant contributions to the Belcorp Group, as well as his longstanding passion for UBC. The awards are made on the recommendation of the Centennial Scholars Entrance Award Committee. (First award available for the 2020/2021 academic year) (Blue & Gold: \$150,00 UBC match)

Scholarships

Dr. Marion D. Francis Scholarship in Chemistry: A gift in the amount of \$65,940 from the Estate of Dr. Marion D. Francis will be used by the University to establish an endowment to be known as the “Dr. Marion D. Francis Scholarship in Chemistry Endowment Fund” (the “Francis Fund”). The Francis Fund will support students studying Chemistry at the University. Dr. Francis received two degrees from UBC, a BA Chemistry (1946) and an MA Chemistry (1949), followed by a PhD in Biochemistry from the University of Iowa (1953). Throughout his career, Dr. Francis has remained committed to scientific studies and has been recognized for his contributions winning the Award in Chemical Industry and the Perkin Medal. The award is made on the recommendation of the Department of Chemistry and in the case of graduate students in consultation with the Faculty of Graduate and Postdoctoral Studies.

Beatrice Patriquin Memorial Scholarship in Nursing: A bequest in the amount of \$226,775 from the Estate of Brian Patriquin (1952-2017), in memory of his mother Beatrice Patriquin (1922-2009), will establish the “Beatrice Patriquin Memorial Scholarship in Nursing Endowment Fund” (the “Patriquin Fund”). The Patriquin Fund will support for outstanding undergraduate and graduate students enrolled in the School of Nursing. Beatrice received a diploma in Public Health Nursing from UBC in 1959 and worked as a public health nurse in Victoria. The scholarships are made on the recommendation of the School of Nursing, and in the case of a graduate student, in consultation with the Faculty of Graduate and Postdoctoral Studies. (First award available for the 2019-2020 academic year).

Fellowships

Dr. Frank Forward and Dr. Gordon Forward Commercialization Fellowship: A gift in the amount of 1,000,000 from Dr. Gerald Heffernan, in memory of Dr. Frank Forward (Hon. D.Sc. 1965) and Dr. Gordon Forward (B.A.Sc. 1960, M.A.Sc. 1962, Hon. D.Sc. 1996), will establish an endowment fund to be known as the “Dr. Frank Forward and Dr. Gordon Forward Commercialization Fellowship Endowment Fund” (the “Forward Fund”). The Forward Fund will support Masters and Ph.D. students in the areas of physical sciences, life sciences, engineering or business who are pursuing the commercialization of new technology. Recipients will submit a plan for commercialization, seek mentorship from academic engineers and/or research faculty members, and set milestones for their progress. Conditional on recipients’ continued satisfactory academic progress and achievement of their milestones for commercialization, the fellowship may be renewed for an additional year of study. The fellowships are made on the recommendation of the Faculty of Applied Science in conjunction with representatives from entrepreneurship@UBC and HATCH, in consultation with the Faculty of Graduate and Postdoctoral Studies. (First award available for the 2019/2020 academic year) (Blue & Gold: \$500,000 UBC match)

NEW AWARDS – FINANCIAL NEED-BASED

Bursaries

Chris Dayton and Dana Dayton (née Bridges) Bursary in Engineering: A gift in the amount of \$52,102.69 from Charles C. Dayton (B.A.Sc. 1950, M.Eng.), Leila J. Dayton (née McNiven), Dana Lynne Dayton (née Bridges) and Drew McNiven Dayton will establish an endowment fund to be known as the “Chris Dayton and Dana Dayton (née Bridges) Bursary in Engineering Endowment Fund” (the “Dayton Engineering Fund”). The Dayton Fund will support bursaries for B.A.Sc. Mechanical Engineering students. The bursaries are adjudicated by Enrolment Services. (First award available for the 2020/2021 academic year)

Chris and Jean Dayton and Drew Dayton Bursary in Physical Therapy: A gift in the amount of \$44,383.77 from Charles C. Dayton (B.A.Sc. 1950, M.Eng.), Leila J. Dayton (née McNiven), Dana Lynne Dayton (née Bridges) and Drew McNiven Dayton will establish an endowment fund to be known as the “Chris and Jean Dayton and Drew Dayton Bursary in Physical Therapy Endowment Fund” (the “Dayton Physical Therapy Fund”). The Dayton Physical Therapy Fund will support bursaries for students enrolled in the Master of Physical Therapy program. The bursaries are adjudicated by Enrolment Services. (First award available for the 2020/2021 academic year)

UBC Vancouver Faculty of Medicine

Faculty of Medicine MD Graduate Further Education Endowment Fund: A gift in the amount of \$40,000 has been donated by Dr. Janette McMillan to establish the Faculty of Medicine MD Graduate Further Education Endowment Fund (the “Fund”). The Fund will support MD Graduates who pursue additional training and education at UBC. In particular, the Fund will give preference to UBC MD Graduates who did not match to a residency program after having completed the first iteration of the Canadian Resident Matching Service. Dr. McMillan hopes that this Fund is one way to help address the national issue around unmatched medical students.

UBC Vancouver Faculty of Forestry

Liber Ero UBC Chair in Conservation: A gift in the amount of \$2,000,000 from Richard and Valerie Bradshaw, along with matching Funds from the Faculty of Forestry, will establish an endowment fund to be known as the “Liber Ero UBC Chair in Conservation Endowment Fund” (the “**Liber Ero Fund**”). The Liber Ero Fund will support the academic activities of the Chair holder, including research, teaching and educational leadership activities. The Bradshaw’s are dedicated philanthropists who have established 3 other Chair’s at other Canadian Universities and who have made a previous gift to support the Faculty of Forestry’s recruitment of a professor in Conversation Science.

UBC Vancouver Faculty of Science

Charlotte Froese Fischer Computational Science Fund: A gift in the amount of \$99,000 from Dr. Charlotte Froese Fischer (M.A. in Applied Mathematics ’54) will establish an endowment fund to be known as the “Charlotte Froese Fischer Computational Science Endowment Fund” (the “Fischer Fund”). The Fischer Fund will be used to recruit and/or retain assistant professors in the Faculty of Science whose research advances the application of computation to supplement or replace experiment in their specific fields. Dr. Fischer was a pioneer in computer science at UBC and was a founder of the department.
