



SUBJECT	Establishment of New Endowments
SUBMITTED TO	Learning & Research Committee
MEETING DATE	April 8, 2021
SESSION CLASSIFICATION	Recommended session criteria from Board Meetings Policy: OPEN
REQUEST	For information only - No action requested
LEAD EXECUTIVE	Hubert Lai, Q.C., University Counsel
SUPPORTED BY	Elizabeth Moxham, Legal Counsel

PRIOR SUBMISSIONS

The subject matter of this submission has not previously been considered by the Learning & Research Committee.

EXECUTIVE SUMMARY

The endowment funds listed under this docket have been approved by the President on the recommendation of the University Counsel in accordance with UBC Endowment Policy (FM5) and are presented to the Learning & Research Committee of the Board of Governors for information only.

Under the Endowment Policy, the Board of Governors has delegated authority to the President to approve, upon the recommendation of the University Counsel, the establishment of new endowment funds. Spending may begin upon execution of the endowment documentation by the President.

Since the last docket report was prepared for the Learning & Research Committee, the University Counsel has recommended and the President has approved the establishment of the following Endowment Funds. Where the University is providing matching funding in accordance with the Blue & Gold Campaign for Students and UBCO Aspire Campaign for Students, the amount is indicated in brackets following the description:

UBC Okanagan Student Awards

NEW AWARDS – SERVICE, LEADERSHIP AND ACTIVITIES

1. **Lesley Cormack Travel and Research Enhancement Award:** An initial gift of \$2,500, from a total pledge of \$25,000, from Lesley Cormack, along with matching funds from The University of British Columbia, will establish an endowment fund to be known as the “Lesley Cormack Travel and Research Enhancement Award Endowment Fund” (the “Cormack Fund”). The Cormack Fund will support awards for full-time graduate students at the University of British Columbia, Okanagan campus. Candidates must be presenting their work or research at major national and/or international conferences or are travelling to develop their research. Preference given to students in non-stem disciplines. The awards will be adjudicated by the College of Graduate Studies. (First awards available for the 2025/26 academic year)
2. **Dr. Roger Gale Graduate Entrance Award for Leaders of Tomorrow:** An initial gift of \$50,000, from a total pledge of \$150,000, from Dr. Roger Gale, along with matching funds from The University of British Columbia, will establish an endowment fund to be known as the “Dr. Roger Gale Graduate Entrance Award for Leaders of Tomorrow Endowment Fund” (the “Gale Fund”). The Gale Fund will support entrance awards for students in the Interdisciplinary Graduate Studies (IGS) Program of the College of

Graduate Studies. This award has been specifically designed to assist IGS master's students pursuing research involving philosophy, political Science and economics (PPE) at the University of British Columbia, Okanagan campus. This award will both recognize and encourage leadership skills while reducing financial barriers for graduate students. Preference will be given to international students. The award is made on the recommendation of the College of Graduate Studies in consultation with the Faculty of Arts and Social Sciences. (First award available for the 2022/23 academic year) (UBC match: \$150,000 UBCO ASPIRE Campaign match)

3. **Dawn Stinson Memorial Award in Nursing:** A gift of \$50,000 from Mitch Stinson, along with family and friends, in memory of Dawn Stinson (1962-2020), will establish an endowment fund to be known as the "Dawn Stinson Memorial Award in Nursing Endowment Fund" (the "Stinson Fund"). The Stinson Fund will support awards for undergraduate nursing students in the School of Nursing in the Faculty of Health and Social Development at the University of British Columbia, Okanagan campus. Preference will be given to a mature student in good academic standing. Dawn was born in Liverpool, England. She received her nursing degree while raising her young family in Kelowna, British Columbia, undertook training in England and completed her practicum in Belize. Dawn practiced outpost and transition nursing, touching the lives of many patients in British Columbia and Washington. This award was established in recognition of Dawn's accomplishments as a nurse and her belief in the importance of lifelong learning. The award is made on the recommendation of the School of Nursing. (First award available for the 2020/21 academic year)

UBC Vancouver School of Social Work

4. **Paul Cheng Memorial Lecture in Social Work Endowment Fund:** A gift of \$200,000 from Ms. Marion Man, in honour of her late husband, alumnus Paul Cheng, (MSW 1978) will establish an endowment fund to be known as the "Paul Cheng Memorial Lecture in Social Work Endowment Fund" (the "Cheng Fund"). The Cheng Fund will support an annual lunch for students and faculty in the School of Social Work, and an honorarium for the Inspiring Social Worker of the Year to deliver a speech at the luncheon. A video of the lecture will be available on the School's website, and provided to the British Columbia Association of Social Workers' (BCASW) website for a wider audience. Marion Man made this gift in memory of her late husband with the goal of providing inspiration to social work students and social workers across the province. Ms. Man has been providing annual support for the memorial luncheon since 2014.

UBC Vancouver Student Awards

NEW AWARDS – ACADEMIC MERIT-BASED

Awards

5. **Canadian Sport Institute Pacific and Mikulec Family Award in Sport Coaching:** Gifts totaling \$50,000 from the Canadian Sport Institute Pacific and Mark Mikulec (B.Ed. 1967) and Barb Mikulec (B.Ed. 1969) will establish an endowment fund to be known as the "Canadian Sport Institute Pacific and Mikulec Family Award in Sport Coaching Endowment Fund" (the "CSIP and Mikulec Family Fund"). The CSIP and Mikulec Family Fund will support awards for outstanding domestic students entering the Masters in High Performance Coaching and Technical Leadership degree. Recipients must have outstanding academic achievement in the HPCTL Graduate Certificate, be a Charter Professional Coach of the Coaching Association of Canada and be currently coaching or in a leadership position supporting high-performance athletes. The Canadian Sport Institute Pacific is an Olympic and Paralympic training environment in British Columbia. One of its mandates is to develop coaches through formal education and by providing life

services and collaboration opportunities to improve athlete performance within the Canadian high-performance sport system. Mark and Barb Mikulec wish to support future leaders in athletics as they work to advance and develop their coaching skills. The awards are made on the recommendation of the School of Kinesiology, in consultation with the Faculty of Graduate and Postdoctoral Studies. (First award available for the 2020/2021 academic year)

6. **Dr. Allan Jones Southern Medical Program Award:** Gifts totaling \$74,951 from friends and colleagues of Dr. Allan Jones will establish an endowment fund to be known as the “Dr. Allan Jones Southern Medical Program Award Endowment Fund” (the “Jones Fund”). The Jones Fund will support awards for fourth-year M.D. students in the Southern Medical Program who are in good academic standing and have worked with underserved populations through community service, volunteerism, or clinical placements. Preference will be given to students who have demonstrated service, empathy and resilience during their clinical training. Dr. Allan Jones was the founding Regional Associate Dean, Interior of the Southern Medical Program from 2009 to 2019. He played an integral role in the development and implementation of the Southern Medical Program, the fourth regional distributed site of the UBC Faculty of Medicine and the province of British Columbia. The awards are made on the recommendation of the Southern Medical Program. (First award available for the 2020/2021 academic year)
7. **Don A. Slack Award in Forestry:** A gift of \$50,000 from Don A. Slack (B.S.F. 1968), along with matching funds from the Faculty of Forestry, will establish an endowment fund to be known as the “Don A. Slack Award in Forestry Endowment Fund” (the “Slack Fund”). The Slack Fund will support awards for Bachelor of Science in Forestry students majoring in Forest Resources Management who have achieved good academic standing. Financial need may be considered. Ideally, each award will be valued at not less than \$2,000. Don has spent over fifty years in the wood products industry. He began his career in 1969 as a lumber trader at Seaboard Lumber Sales, then traded commodity lumber with two Vancouver lumber wholesaler companies before forming his own company, Daswood Lumber Co Ltd, in 1979. He joined Fraserview Cedar Products (FCP) in 2007, where he worked to expand the company’s business to off-shore markets. Don established this award to support the next generation of foresters while they acquire the skills and knowledge they need to steward our forests. The awards are made on the recommendation of the Faculty of Forestry. (First award available for the 2021/2022 academic year) (UBC Faculty of Forestry match: \$50,000)

Scholarships

8. **Arthur William Allman Award in Engineering:** A gift of \$131,840 from Mary B. Smith (B.H.E. 1947) in memory of her brother Arthur William Allman (1924-2005) will establish an endowment fund to be known as the “Arthur William Allman Award in Engineering Endowment Fund” (the “Allman Fund”). The Allman Fund will support awards for international students in the Master of Engineering program. Preference will be given to students who hold citizenship from a country in Africa. Financial need may be considered. Arthur was a Major in the 156th Company of the Royal Canadian Army Service Corps. He graduated with a B.A.Sc. from UBC in 1951. The awards are made on the recommendation of the Faculty of Applied Science. (First award available for the 2020/2021 academic year)
9. **Dr. Ralph Yorsh Scholarship in Dentistry:** A gift from the Estate of Dr. Ralph Yorsh (1921-2020) will establish an endowment fund to be known as the “Dr. Ralph Yorsh Scholarship Endowment Fund” (the “Yorsh Fund”). The Yorsh Fund will support scholarships for outstanding D.M.D. students. Dr. Yorsh attended the University of Saskatchewan, and received his D.M.D. from the University of Toronto. After serving in the Canadian Dental Corp, he moved to Vancouver, where he met his wife, Rose. Dr. Yorsh

practiced general dentistry, specializing in hypnosis, was a lecturer in UBC's Faculty of Dentistry, and founded UBC's Toastmasters International chapter. The scholarships are made on the recommendation of the Faculty of Dentistry. (First award available for the 2021/2022 academic year)

Bursaries

10. **Cecilia L. Hall Memorial Bursary in Nursing:** A gift of \$195,000 from John R. Hall (B.A.Sc. 1950) in memory of his wife, Cecilia L. Hall (1930-2019) will establish an endowment fund to be known as the "Cecilia L. Hall Memorial Bursary in Nursing Endowment Fund" (the "Hall Fund"). The Hall Fund will support bursaries for students in the Bachelor of Science Nursing program. Cecilia (née Randle) attended nursing school at Vancouver General Hospital, graduating in 1951. Cecilia and John married in 1952, and moved to Trail, British Columbia, where she worked at a medical clinic. John received financial support while attending UBC, and established this bursary to honour Cecilia's memory by helping to make education more accessible to students who face financial barriers. The bursaries are adjudicated by Enrolment Services. (First award available for the 2021/2022 winter academic year)
11. **John R. Hall Bursary in Engineering:** A gift of \$330,000 from John R. Hall (B.A.Sc. 1950) will establish an endowment fund to be known as the "John R. Hall Bursary in Engineering Endowment Fund" (the "Hall Fund"). The Hall Fund will support bursaries for engineering students in the Bachelor of Applied Science program. John began his career at Northern Construction Company & J.W. Stewart Limited on a three-week posting as a surveyor, and retired thirty-eight years later as the President. He received financial support while attending UBC, and established this bursary to help make education more accessible to students who face financial barriers. The bursaries are adjudicated by Enrolment Services. (First award available for the 2021/2022 academic year)