



SUBJECT	Establishment of New Endowments
SUBMITTED TO	Learning & Research Committee
MEETING DATE	November 17, 2022
SESSION CLASSIFICATION	Recommended session criteria from Board Meetings Policy: OPEN
REQUEST	For information only - No action requested
LEAD EXECUTIVE	Hubert Lai, K.C., University Counsel

EXECUTIVE SUMMARY

Under the Board's Endowment Management Policy (FM5), responsibility for administration of endowment funds, including approval of endowment documentation (endowment trust agreement or terms of reference) rests with the Board of Governors. The Board of Governors has delegated authority to the President to approve, upon the recommendation of the University Counsel, the establishment of new endowment funds. Spending may begin upon execution of the endowment documentation by the President.

The President has approved the establishment of the endowment funds listed in Appendix 1 on the recommendation of the University Counsel in accordance with Policy FM5.

APPENDICES

1. New Endowments

Where the University is providing additional funding to donor endowments, the amount and source is indicated in brackets following the description.

NEW ENDOWMENTS

UBC Vancouver Faculty of Arts

1. **UBC Professorship in Classical Persian Literature and Culture Endowment Fund:** Initial received gifts of \$357,000, from a total pledged gift of \$2,250,000 from 16 donors, have established an endowment fund known as the “UBC Professorship in Classical Persian Literature and Culture Endowment Fund” (the “Professorship Fund”). The Professorship Fund will support research at the University in the areas of classical Persian literature and culture ordinarily through supporting a professorship (the “Professorship”). The Professorship is being established through the UBC President's Academic Excellence Initiative program.

UBC Vancouver Faculty of Medicine

1. **Moira and David Yeung Professorship in Respiratory Medicine Endowment Fund:** An initial gift of \$500,000, from a total pledged gift of \$2,500,000, from Moira and David Yeung has established an endowment fund known as the “Moira and David Yeung Professorship in Respiratory Medicine Endowment Fund” (the “Yeung Fund”). The Yeung Fund will support respiratory medicine research at the University ordinarily through supporting the Moira and David Yeung Professorship in Respiratory Medicine at UBC (the “Professorship”). Dr. Moira Yeung is a Professor Emerita in the Division of Respiratory Medicine and understands the importance of supporting the creation new academic positions and how much of an impact donor funding can have on them. The Professorship is being established through the UBC President's Academic Excellence Initiative program.

UBC Vancouver Student Awards

NEW AWARDS – ACADEMIC MERIT-BASED

Awards

1. **T. D. Barnett Award in Medicine:** A gift of \$150,000 from Norah Grogan, in memory of T. D. Barnett (B.A., M.A., B.Th.), has established an endowment fund known as the “T.D. Barnett Award in Medicine Endowment Fund” (the “Barnett Fund”). The Barnett Fund will support awards for M.D. students who are in good academic standing with unmet financial need. The awards are made on the recommendation of the Faculty of Medicine. (First award available for the 2022/2023 academic year)
2. **Lily O. P. Wong Chan and Paul T. L. Chan Award in Social Work:** A gift of \$70,000 from Lily Wong Chan (B.S.W. 1962) and Paul Chan (B.A.Sc. 1962, M.A.Sc. 1965), along with a contribution from the Faculty of Arts, has established an endowment fund known as the “Lily O.P. Wong Chan and Paul T.L. Chan Award in Social Work Endowment Fund” (the “Chan Fund”). The Chan Fund will support awards for female students in the Master of Social Work program who are making satisfactory academic progress and who are First Nations, Inuit, or Métis students of Canada, or who identify as Black, or a person of colour. The awards are made on the recommendation of the School of Social Work, in consultation with the Faculty of Graduate and Postdoctoral Studies. (First award available for the 2022/2023 academic year) (UBC contribution: \$23,100 Faculty of Arts)
3. **Dr. Madeline Chung Memorial Award in Obstetrics & Gynaecology:** A gift of \$50,000 from Wallace B. Chung, friends, family and colleagues, in memory of Dr. Madeline Chung (1925-2021), has established an endowment fund known as the “Dr. Madeline Chung Memorial Award in Obstetrics & Gynaecology Endowment Fund” (the “Chung Fund”). The Chung Fund will support awards for outstanding fourth- and fifth-year residents in the Department of Obstetrics & Gynaecology. Recipients will have demonstrated a commitment to women's health advocacy by improving the care of women from underserved or marginalized populations through clinical

service, research or scholarly work. Dr. Chung was born in Shanghai, China and graduated from Yale Medical Mission in Hunan, China in 1948. She completed her residency at the Mayo Clinic in Rochester, New York. She moved to Vancouver, British Columbia in 1953 with her husband, where she practiced at Vancouver General Hospital and Grace Hospital. Dr. Chung was the first female obstetrician in British Columbia, as well as the first of Chinese descent. She faced significant barriers because of her gender and ethnicity throughout her career, including being denied business loans and promotions. This award was established in recognition of Dr. Chung's accomplishments as a physician and commitment to advocating for women's health. The awards are made on the recommendation of the Department of Obstetrics & Gynaecology. (First award available for the 2022/2023 academic year) (UBC contribution: \$16,667 Faculty of Arts)

4. **Susanne Lester Award in Gender, Race, Sexuality and Social Justice:** A gift of \$50,000 from the Canadian Union of Public Employees Local 2950 (CUPE 2950), in memory of Susanne Lester (1949-2020), along with a contribution from the Faculty of Arts, has established an endowment fund known as the "Susanne Lester Award in Gender, Race, Sexuality and Social Justice (the "Lester Fund"). The Lester Fund will support awards for outstanding fourth-year Bachelor of Arts students majoring in Gender, Race, Sexuality and Social Justice who have demonstrated an interest in labour movements, women's history, Indigenous rights, or intersectional feminisms. Susanne was one of UBC's longest-standing employees with fifty years of service, and began her career in 1969 as a reference assistant in Koerner Library. Susanne was passionate about women's rights, social justice, and equality and was one of the founding organizing committee members instrumental in creating the Association of University and College Employees (AUCE) Local 1. Susanne played an integral part in the first collective agreement negotiations by AUCE Local 1 that resulted in the first fully-funded maternity leave top-up in Canada, setting a precedent across the country. AUCE Local 1 later joined CUPE and became CUPE 2950. Susanne worked closely with the CUPE 2950 executive while raising her three children, and served in multiple leadership positions over several decades. She canvassed, campaigned, protested and marched for many worthy causes and was always committed to stand-up for and work towards social justice for all. The awards are made on the recommendation of the Institute for Gender, Race, Sexuality and Social Justice. (First award available for the 2022-2023 academic year)
5. **Maija Leivo and Ian Herring Entrance Award in Midwifery:** A gift of \$120,000 from Maija Leivo and Ian Herring has established an endowment fund known as the "Maija Leivo and Ian Herring Entrance Award in Midwifery Endowment Fund" (the "Leivo and Herring Fund"). The Leivo and Herring Fund will support awards for students entering the Bachelor of Midwifery program. Preference will be given to candidates who are (1) from rural or remote areas, (2) First Nations, Inuit, or Métis students of Canada, (3) from a group that is underrepresented within the Midwifery student population or (4) first-generation post-secondary students in their family. Candidates will demonstrate a desire to practice midwifery in under-served communities in BC. Financial need may be considered. Subject to continued academic standing, the awards will be renewed for a further three years of study or until the Bachelor of Midwifery degree is obtained (whichever is the shorter period). Maija and Ian are BC-based documentary filmmakers who established this award to give back to the midwifery community as an expression of their gratitude for the excellent care midwives provided their family. The awards are made on the recommendation of the Midwifery Program in the Faculty of Medicine. (Endowing of an existing annual award)

6. **Bill Maclagan Award in Law:** A gift of \$100,000 from the Huscroft Family Charitable Trust in honour of William “Bill” S. Maclagan, Q.C. (LL.B. 1986) has established an endowment fund to be known as the “Bill Maclagan Award in Law Endowment Fund” (the “Maclagan Fund”). The Maclagan Fund will support awards for domestic second- or third-year J.D. students in good academic standing, who have demonstrated community service, volunteerism, or leadership. Financial need may be considered. After graduation, Bill clerked at the County Court and B.C. Superior Court, and joined Russell & DuMoulin before joining Blake, Cassels & Graydon LLP, where he became Partner in 1994. Bill’s dedication for law is evident and he has been recognized as a leading lawyer in Canada by a number of publications, including Best Lawyers in Canada, International Tax Review’s World, The Canadian Legal Lexpert Directory, The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada, and Who’s Who Legal Canada 2020. He has dedicated his spare time to community service and volunteerism, and has served as Chair of the Canadian Tax Foundation, as a Bencher of The Law Society of British Columbia, on the Board of Directors of the Washington Kids Foundation, Big Brothers, a United Way Fundraising Coordinator for Blake, Cassels & Graydon LLP, as Chair of the Vancouver Opera, and as a Board member and Chair for the British Columbia Sports Hall of Fame and its Foundation for over 20 years. The awards are made on the recommendation of the Peter A. Allard School of Law. (First award available for the 2022-2023 academic year)

NEW AWARDS – FINANCIAL NEED-BASED

Bursaries:

1. **Marilyn and Raymond Rousseau Memorial Bursary in Pharmaceutical Sciences:** A bequest of \$50,000 from the estate of Marilyn Irving Rousseau (1931-2021) has established an endowment fund known as the “Marilyn and Raymond Rousseau Memorial Bursary in Pharmaceutical Sciences Endowment Fund” (the “Rousseau Fund”). The Rousseau Fund will support bursaries for undergraduate students in the Faculty of Pharmaceutical Sciences. Marilyn (B.Sc. (Pharm) 1955) was born in New Westminster, British Columbia, and was encouraged to work hard in her life’s pursuits by her parents. This instilled in her a deep appreciation for education, and she received her Bachelor of Science in Pharmacy degree in 1955 from UBC, where her class was the sixth to graduate from the Faculty of Pharmaceutical Sciences. She worked as a pharmacist at Felburn and Queen's Park Hospitals in the Lower Mainland before moving to Osoyoos, British Columbia. Raymond was born in Fleurus, Belgium and joined the Belgian Army at the age of 18. He immigrated to Quebec in 1951 and became a member of the Royal Canadian Army. Raymond received numerous promotions and recognition for his service in Korea and Canada, including the United Nations Service Medal. He relocated to San Francisco, California after leaving the army and worked as a vintner. Raymond later moved back to Canada, where he met and married Marilyn and settled in Osoyoos. Marilyn and Raymond were generous longtime supporters of the Faculty of Pharmaceutical Sciences. The bursaries are adjudicated by Enrolment Services. (First award available for the 2022-2023 academic year)
2. **Evan Smith Memorial Bursary in Engineering:** Gifts of \$65,320 from friends and family in memory of Evan Smith (2003-2021) have established an endowment fund known as the “Evan Smith Memorial Bursary in Engineering Endowment Fund” (the “Smith Fund”). The Smith Fund will support bursaries for students in the Bachelor of Applied Science program. In his 18 years, Evan lived a life of great spirit and drive. His insatiable curiosity, passion for science, and love of the great outdoors led him to pursue engineering in the UBC Faculty of Applied Science. Evan made incredible friends in residence during his few short weeks at UBC, and was excited to participate in his first design project. He was an avid rock climber, camper and canoeist. Evan was involved with Scouts Canada, which allowed him to serve his community by helping those in need during the holidays and cleaning up parks and conservation areas. The bursaries are adjudicated by Enrolment Services. (First award available for the 2022-2023 academic year).