



SUBJECT	Student Financial Support Annual Report 2022-2023
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REQUEST	For information only - No action requested
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EXECUTIVE SUMMARY

The 2022-2023 UBC Annual Report on Student Financial Support provides a detailed account of student financial assistance allocated for the 2022-2023 academic year (FY2023: April 1, 2022 to March 31, 2023), as of April 1, 2023. The report provides information about the total financial support received by UBC students from all sources, across both campuses. The report breaks down information by campus, student type, and student visa status, type of financial support funding source, and award type. Detailed descriptions of the various financial support programs are included. In recent years, UBC has expanded its financial support programs for historically under-represented student populations and for domestic undergraduate students.

In 2022-2023, 32,329 students received student financial assistance totaling \$393.9 million (\$1.1 million or a 0.3% increase over the previous year) across both campuses. A breakdown of the funding sources is listed below:

- Government funding: \$221.8 million (56% of funding provided);
- UBC funding: \$120.3 million (31% of funding provided);
- Donor funding: \$27.6 million (7% of funding provided); and
- External funding (foundations and private awards): \$24.3 million (6% of funding provided).

UBC maintains a strong commitment to access for domestic students by providing bursary support. This commitment is embodied in UBC Policy LR10, Access to the University of British Columbia, which states that no eligible domestic student will be prevented from commencing or continuing their studies at the University for financial reasons alone. If an eligible student and their family exhaust the financial resources available to them, the University will ensure that financial support will be made available to them. Through the UBC Bursary Program, every eligible domestic student is assumed to realize a moderate standard of living (i.e., sufficient funding to cover their academic costs and costs for shelter, food, local transportation, and miscellaneous expenses), as defined by the federal government and employed by StudentAid BC.

Highlights of UBC student financial support programs implemented in 2022-2023 include:

- Expansion of Beyond Tomorrow Scholars Program for Black Canadian students by 25 new recipients in FY2023, with 43 in total since the program launch in FY2022.
- Continuation of emergency financial support to international students impacted by the Ukraine war, supporting 19 students totalling \$73,000.
- Funding model changes to Student Resources Assessment Mechanism for Post-Baccalaureate Bursary beginning September 2023.

APPENDICES

1. UBC Annual Student Financial Support Report 2022-2023



University of British Columbia Annual Student Financial Support Report 2022-23

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THE UNIVERSITY OF BRITISH COLUMBIA

TABLE OF CONTENTS

Introduction	4
Executive Summary	5
Key Achievements	7
Major Updates	8
New Initiatives	9
Total Student Financial Support Data	11
UBC Funding Support	12
UBC General Bursary (Both Campuses)	14
UBC Hybrid and Need-Based Awards	16
UBC Merit-Based Awards	24
Indigenous Students' Financial Support	30
Indigenous Student Awards	32
Canada Student Financial Assistance Program	34
US Federal Direct Loans	36
Appendices: Glossary	38

LIST OF TABLES

Table 1. Total Student Financial Support, by Funding Source	11
Table 2. Unique Recipients of Total Student Financial Support, by Funding Source	11
Table 3. Total Student Financial Support, by Campus and Funding Source	12
Table 4. Unique Recipients of Total Student Financial Support, by Campus and Funding Source	12
Table 5. UBC Funding Support, by Campus, by Campus, Award Type, and Student Type	13
Table 6. UBC Funding Support Unique Recipients, by Campus, Award Type, and Student Type	13
Table 7. UBC Bursary Funding, by Campus, Funding Category, and Student Type	14
Table 8. Unique Recipients of UBC Bursary Funding, by Campus, by Funding Category, by Student Type	15
Table 9. Average Value of a UBC Bursary from UBC Bursary Funding, by Campus, by Student Level	15
Table 10. UBC Access Promise Financial Support	16
Table 11. Emergency Bursary Funding, by Campus, Student Type, and Funding Type	23
Table 12. Unique Recipient of Emergency Bursary Funding, by Campus, Student Type, and Visa Type	23
Table 13. Indigenous Students' Total Financial Support, by Campus, Student Type, and Funding Source	30
Table 14. Unique Indigenous Student Recipients of Total Financial Support, by Campus, Student Type, and Funding Source	31
Table 15. Indigenous UBC Funding Support, by Campus, Award Type, and Student Type	31
Table 16. Unique Indigenous Recipients of UBC Funding Support, by Campus, Award Type, and Student Type	32
Table 17. Family Income Thresholds for Canada Student Grants for Full-Time Students	35
Table 18. UBC Canada Student Financial Assistance Program, by Campus, Student Type, and Repayable/Non-Repayable	35
Table 19. Unique Participants of UBC Canada Student Financial Assistance Program, by Campus, Student Type, and Repayable/Non-Repayable	36
Table 20. Debt Repayment Trend	36
Table 21. US Federal Direct Loan Funding, by Campus and Student Type	37
Table 22. Unique Recipients of US Federal Direct Loan Program Funding, by Campus and Student Type	37
Table 23. Work Learn/Work Study Programs Support Funding	37
Table 24. Unique Recipients of Work Learn/Work Study Program Funding	38

Introduction

The UBC Annual Report on Student Financial Support provides system-wide information about the financial support UBC students received between April 2022 and March 2023, as well as trends over time. The report provides an account of key achievements, major updates, and new strategic financial support initiatives for students at both campuses.

In the 2022-23 academic year, UBC received total support of \$393.9 million, marking a slight 0.3% increase compared to the previous year. This continues a positive trend of increasing funding for the ninth consecutive year. Government funding, amounting to \$221.8 million, played a significant role in supporting a larger number of students compared to last year and accounted for 56% of the total support provided by UBC. On the other hand, UBC funding, which accounted for \$120.3 million (31% of total funding), decreased by \$10.7 million. This reduction was primarily due to the discontinuation of the one-time \$10.3 million Student Support Initiative (SSI) approved last year. Donor funding contributed \$27.6 million, representing 7% of the total support, while external funding amounted to \$24.3 million, making up 6% of the total. Both of these funding sources maintained the same level of support as in the last year.

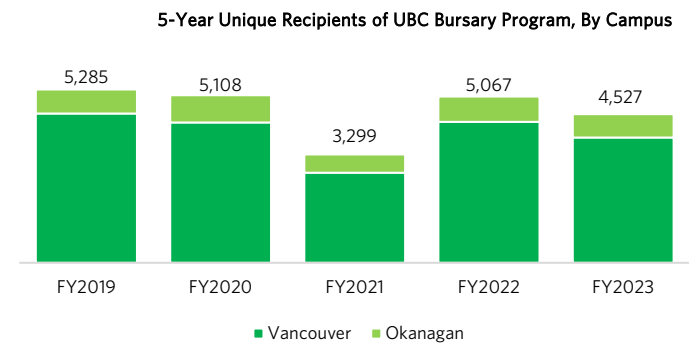
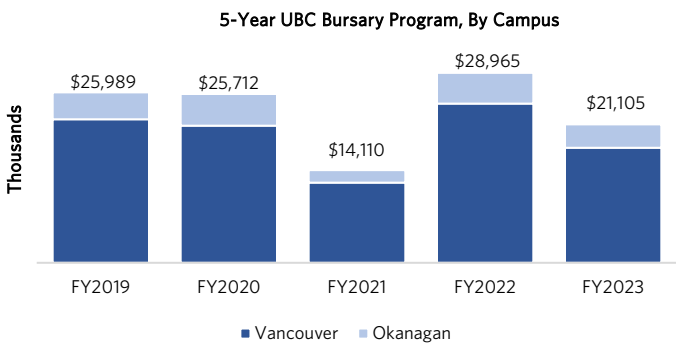
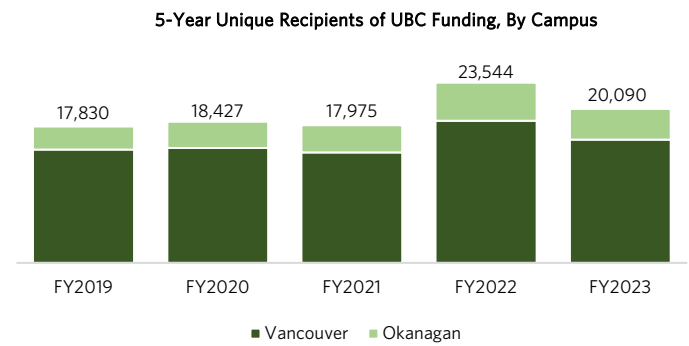
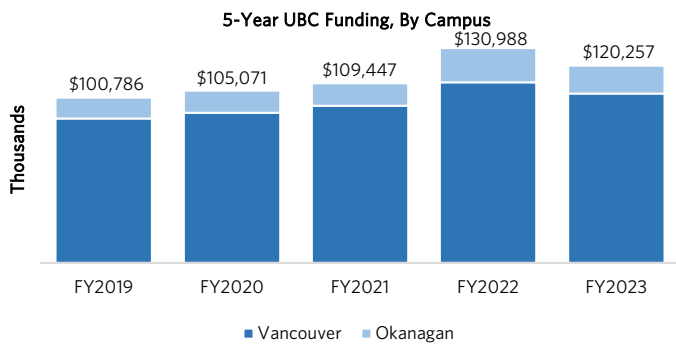
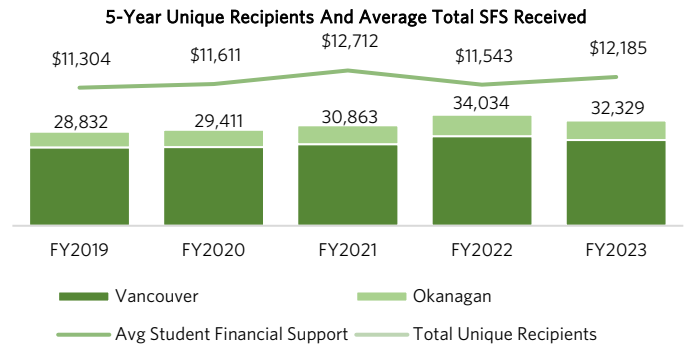
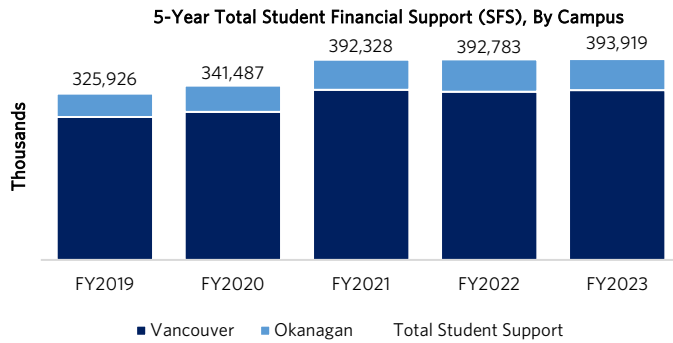
It has been three years since the global COVID-19 pandemic was declared, and with increasing activities on both UBC campuses, students have been able to fully engage themselves in the campus experience. However, the COVID-19 pandemic has heightened concerns around student affordability. With rising costs, UBC students have reported financial hardships related to housing and food insecurity¹. UBC is committed to developing a comprehensive plan to address the affordability challenges students face. In March 2022, UBC approved the Student Affordability Task Force (SATF) report, which included ten recommendations to advance student affordability, including proposals for housing, food, textbooks, tuition, student aid, and continued research on affordability. In August 2022, the Student Affordability Task Force Implementation team was established with representation from both Vancouver and Okanagan campuses, and more recently implementation leads were identified for each of the recommendations. With that, the Annual Student Financial Support would provide yearly updates on affordability related financial supports provided to students in the form of bursaries and/or awards.

UBC has continued prioritizing funds and resources for Indigenous, Black, and People of Colour (IBPOC) students. Total funding allocated to Indigenous students dropped slightly this year, again, due to the discontinuation of one-time SSI, but it is still higher than what it was three years ago, prior to the pandemic. Beyond Tomorrow Scholars Awards, a program designed to help remove financial barriers for Black Canadian students, celebrated its expansion from 14 to 43 total recipients in 2022-23. UBC has also continued providing emergency bursaries to international students affected by the war in Ukraine, disbursing \$73,000 to 19 students in 2022-23.

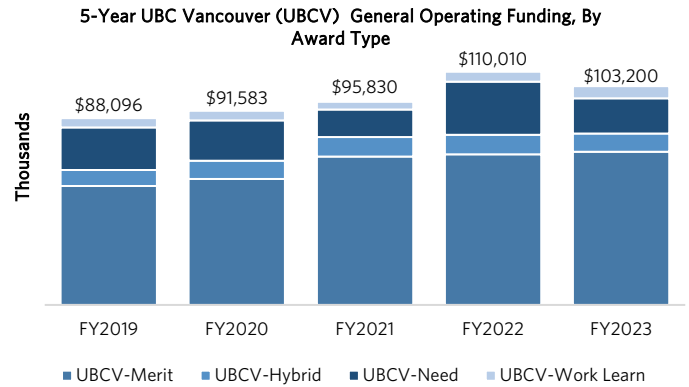
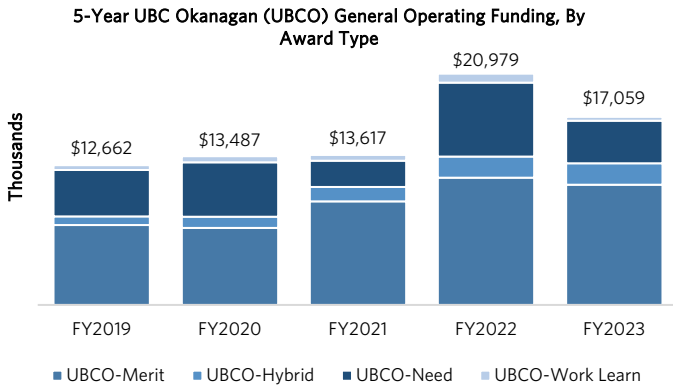
¹ <https://www.ams.ubc.ca/wp-content/uploads/2022/08/2022-AMS-Academic-Experience-Survey-Report.pdf>

Executive Summary

UBC Summary

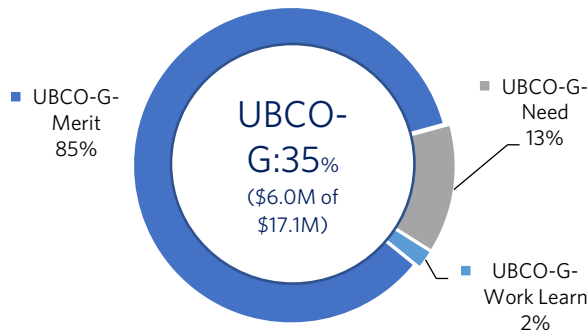


Campus-Specific Summary

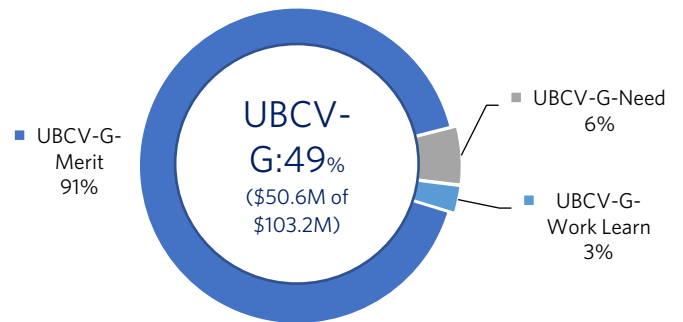


Merit-based: awards given on the basis of academic merit, other academic achievement or other achievement, such as services, leadership or research.
Need-based: awards given solely on the financial need of the student.
Hybrid: neither financial need or academic achievement is the sole criterion considered.
 Refer to Appendices Glossary for more details.

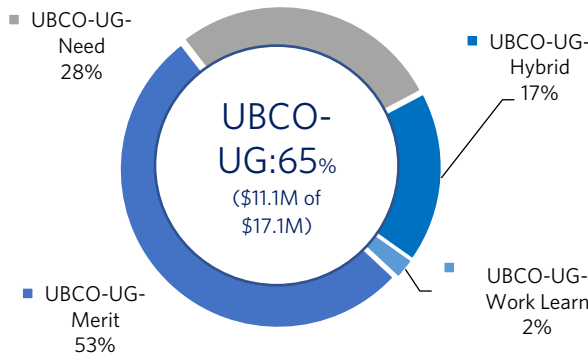
FY2023 UBC Okanagan (UBCO) Operating Funding to Graduates (G) By Student Type



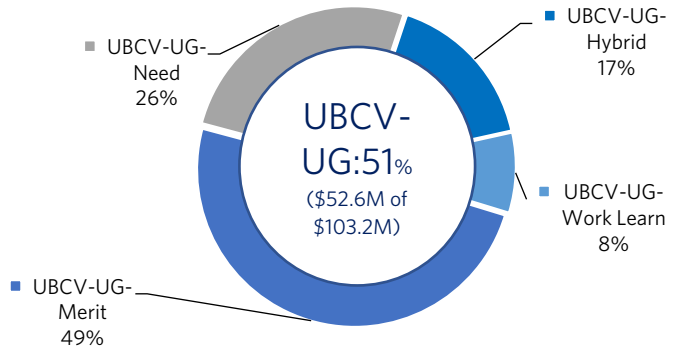
FY2023 UBC Vancouver (UBCV) Operating Funding to Graduates (G) By Student Type



FY2023 UBC Okanagan (UBCO) Operating Funding to Undergraduates (UG), By Student Type



FY2023 UBC Vancouver (UBCV) Operating Funding to Undergraduates (UG), By Student Type



Key Achievements

a) **Beyond Tomorrow Scholars Program (Both Campuses)**

- Launched in 2021 Winter Session, the Beyond Tomorrow Scholars Awards comprises renewable awards of up to \$80,000 payable over four years, supporting Black Canadian students who would not be able to attend UBC without significant financial assistance.
- Number of new Beyond Tomorrow Scholars Awards recipients receiving renewable scholarships has increased from 12 to 25 in 2022-23, 19 at Vancouver, and 6 at Okanagan, with the goal to offer at least 20 renewable scholarships to support incoming Black Canadian students annually.
- As of 2022-23, there are 43 Beyond Tomorrow Scholars Awards recipients, 35 at Vancouver, and 8 at Okanagan.

b) **Financial Support for International Students Affected by World Events (Vancouver)**

- Financial support is being provided for Ukrainian and Belarusian students impacted by the war in Ukraine through existing emergency support.
- In 2022-23, 19 students received a total support of \$73,000.

c) **Students with Lived Experience in Government Care Extended Support (Vancouver)**

- Partnered with Graduate and Post-Doctoral Studies to expand tuition waiver program for students with Lived Experience in government care for the upcoming year.
- Initiated “Youth in Care Alumni Program” student group to collaborate with various academic, admissions, housing, and indigenous units on campus, and to participate in communities of practice.

d) **Student Housing Supplement Grant (Vancouver)**

- Student Housing Supplement Grant was created in 2016 to help support housing related costs for first year domestic students from low-income families living in a UBC-managed residence with mandatory meal plans.
- To partially help with the increased meal cost in Residence Dining Plan in 2023, Student Housing Supplement Grant was increased from \$2,200 to \$2,700.
- In 2022-23, \$0.5 million Student Housing Supplement Grant has supported 185 students.

e) **Streamlined Awards Considerations for Students with Disabilities (Okanagan)**

- Together with the Disability Resource Centre, Enrolment Services Okanagan implemented an improved strategy to ensure awards consideration of students enrolled in an approved reduced credit load.
- The new approach shifts responsibility from students and allows for easier award consideration of eligible DRC-registered students, as prescribed in Paragraph 15 of Policy O-200: University Awards.

f) **Graduate and Post-Doctoral Studies (Vancouver)**

Launch of Indigenous, Black and People of Colour (IBPOC) Funding Programs for Graduate Students

- After extensive engagement with Indigenous and BPOC graduate students and faculty, the BPOC Graduate Excellence Award and an enhanced Indigenous Graduate Fellowship were launched in late fall 2022. A total budget of \$1 million per year for five years from the Academic Excellence Fund will be shared equally between two programs beginning in September 2023:
 - The BPOC Graduate Excellence Award is a new program that will support outstanding graduate students who identify as Black or People of Colour, with a preference for domestic students and for incoming research Master’s students. The award is intended to recognize excellence in research and scholarly performance by BPOC graduate students and to address systemic barriers they experience in their training.
 - The Indigenous Graduate Fellowship (formerly Aboriginal Graduate Fellowship) program has been expanded to include support for (i) students in course-based Master’s programs, (ii) fifth-year doctoral students and (iii) research and travel expenses for graduate students whose work will contribute directly or indirectly to community engagement and relationship building with Indigenous communities.

Launch of UBC Dissertation Prize

- To recognize students whose doctoral dissertations are of exceptional quality and originality and made a significant contribution to their academic field, a dissertation prize will be offered in each of the following fields: (i) social sciences and humanities, (ii) natural sciences and engineering and (iii) health sciences. The first prizes will be awarded in spring 2023.

g) College of Graduate Studies (Okanagan)

UBC Okanagan Distinguished Doctoral Scholar Award

- In Fall 2022, the UBC Okanagan Distinguished Doctoral Scholar Award (DDS) program was created to ensure UBC Okanagan's best PhD students were provided with financial support of at least \$20,000 per year plus tuition for up to four years of their doctoral studies. This program allows UBC to continue to attract and support outstanding domestic and international doctoral students, and provide those students with stable, base-level funding for their doctoral studies and research.
- The purpose of the DDS is to recruit the best doctoral scholars to UBC Okanagan. This merit-based scholarship is intended to be a component of a larger funding package that will be used to recruit top scholars who likely have competitive offers from other universities. Therefore, each awardee must be committed at least \$35,000 per year.

UBC Okanagan Graduate Research Scholarship

- In Fall 2022, the UBC Okanagan Graduate Research Scholarships (OGRS) program was created as a replacement for two award programs: the Graduate Dean's Entrance Scholarship and the University Graduate Fellowship. OGRS are administered by the College of Graduate Studies through funding made available from the University Budget. Okanagan Graduate Research Scholarships are awarded to graduate students who are registered in a full-time research-based program at UBC Okanagan.
- Each year OGRS are allocated to graduate programs to commit to their incoming and continuing students on the basis of merit.

Major Updates

a) Canada Student Financial Assistance for Domestic Students (Both Campuses)

- Per Government of Canada's Budget 2023² announced on March 28, 2023, between August 1, 2023 to July 31, 2024, the weekly Canada Student Loan maximum amount will raise from \$210 to \$300, and the Canada Student Grants will also increase by 40%, from \$3,000 up to \$4,200 for full-time domestic students, with doubling of Canada Student Grants set to expire on July 31, 2023. Waiving interest on Canada Student Loans has been permanently eliminated starting April 1, 2023.
- Per BC Budget 2023³ announced on February 28, 2023, starting August 1, 2023, the weekly BC Student Loan maximum amount will permanently double from \$110 to \$220, and from \$140 to \$280 for students with dependents. Waiving interest on BC Student Loans has been permanently eliminated since February 19, 2019.
- The cap on monthly affordable student loan repayment will be lowered from 20% to 10% of a borrower's household income for people making more than \$40,000.

b) Student Affordability Plan (Both Campuses)

- Student Affordability Plan⁴ was approved by the Board of Governors in March 2022. This report has been prepared by Student Affordability Task Force, led by student, staff, and faculty from both campuses, to address student concerns about affording the total cost of attending the university.
- A set of objectives and recommendations have been developed to focus collective efforts towards removing affordability barriers for students.

The Student Affordability Plan developed recommendations to address challenges that UBC students face in terms of affordability, including: housing costs, food insecurity, cost of educational materials, financial literacy, support for international students, and proper distribution of finance-related information to students.

² <https://www.canada.ca/en/employment-social-development/news/2023/03/government-of-canada-provides-interest-free-loans-for-students-effective-april1.html>

³ <https://news.gov.bc.ca/releases/2023FIN0015-000244>

⁴ https://bog3.sites.olt.ubc.ca/files/2022/03/3_2022.03_Student-Affordability-Task-Force.pdf

c) **Financial Aid Policy Review**

- The current LR10-Access to the University of British Columbia⁵ has been in effect since 2004, with last revisions approved by the Board of Governors in June 2005. As part of the Student Affordability Plan, the policy review with campus partners will be underway.

d) **External Award Processing (Both Campuses)**

- Enrolment Services has assumed processing responsibilities for external awards granted to UBC students, allowing for more efficient processing of students' award funding from high schools, school districts, foundations, associations, societies, and other external agencies.
- Each campus-specific team is now processing students' external cheques and EFTs, and issuing those funds to students in a more expedited manner.

e) **Changes to Student Resources Assessment Mechanism for Post-Baccalaureate Bursary (Vancouver Campus)**

- UBC Bursary Program will implement a similar resources assessment mechanism used for the general bursary pool for post-baccalaureate programs, i.e., Medicine (MD), Juris Doctor (JD), Doctor of Pharmacy (PHRMD), Doctor of Dental Medicine (DMD), by factoring post-graduation earning potential, access to preferred rate/term commercial loans, family size and family income. Each program spending will remain within its funding envelopes.
- Bachelor of Education (BEd) will shift to the general bursary pool due the differences from post-baccalaureate programs in terms of lower post-graduation earning potential and lack of access to preferred rate/term commercial loans. It is estimated there would be an additional \$3.0 million spending in UBC Bursary Program in FY2024.

f) **Online Emergency Funding Application (Vancouver Campus)**

- Launched online emergency bursary application, an alternative to the personal reach out approach, to increase accessibility and reduce stigma as part of the Student Affordability Task Force recommendations.

g) **Graduate and Post-Doctoral Studies (Vancouver Campus)**

Public Scholars Initiative

- The Public Scholars Initiative (PSI) program was expanded to UBC Okanagan in 2022 and has supported more than 300 doctoral students since it launched in 2015. The PSI program provides funding and other support to doctoral students whose research extends beyond the academy, and beyond traditional disciplinary approaches, to have a tangible impact for the public good through collaborative, action-oriented, and/or creative forms of scholarship in their dissertation work.

h) **College of Graduate Studies (Okanagan Campus)**

Revised Indigenous Graduate Fellowship

- The Indigenous Graduate Entrance fellowship (IGEF) was renamed the Indigenous Graduate Fellowship (IGF), and in 2022, following the receipt of additional funding, and in consultation with Indigenous Programs & Services staff, CoGS revised eligibility requirements for the IGF in order to offer the IGF to more students.
- Admission applicants who identify as Indigenous are automatically considered for the IGF if they are eligible. Whereas the IGEF supported eight \$20,000 fellowships payable for the first two years of study, the IGF is available to all research-based graduate students and provides funding for up to two years for Master's students and up to four years for PhD students (at \$10,000 per year). This will allow more compelling entrance fellowships that will aid in recruitment of Indigenous graduate students.

New Initiatives

a) **FORWARD for Student Affordability Initiative⁶ (Both Campuses)**

- In response to the need identified in the Student Affordability Task Force Report and Recommendations, and in support of UBC's Financial Aid Policy (LR10).
- Goal to raise \$100 million – addressing affordability challenges students face.

⁵ https://universitycounsel-2015.sites.olt.ubc.ca/files/2019/08/Financial-Aid-Policy_LR10.pdf

⁶ <https://give.ubc.ca/projects/forward-for-students/>

- Focus will be on need-based aid such as bursaries and hybrid awards, as well as supporting affordability programs and services, such as food security.
- Donor engagement and increased giving will be encouraged through a UBC commitment of \$2 million in matching funds from UBC.

b) Equity, Diversity and Inclusion (EDI) Training on Awards Adjudication and Student Advising (Vancouver Campus)

- Award managers training on unconscious bias and understanding the Black Canadian Experience; all staff training on trauma-informed advising and positive space.

c) Financial Wellness Student Support (Okanagan Campus)

- In response to the Student Affordability Plan, Enrolment Services Okanagan has been developing financial wellness programming to provide a greater level of financial planning support to Okanagan students.

d) College of Graduate Studies (Okanagan Campus)

Reimagining the Indigenous Graduate Fellowship

- In Fall 2022, the College of Graduate Studies (CoGS) held consultations with the UBC Okanagan campus community in an effort to reimagine Indigenous scholarship support at UBC's Okanagan Campus. Recommendations from these consultations will be incorporated in upcoming offerings of the fellowship.

Total Student Financial Support Data

a) Total Student Financial Support

In 2023, \$393.9 million in total student financial support was provided to UBC full-time students, representing a slight \$1.1 million (0.3%) increase year over year (YoY). Of the \$393.9 million, Government Funding accounted for \$221.8 million, followed by UBC Funding of \$120.3 million, Donor Funding and External Funding of \$27.6 million and \$24.3 million, respectively. Compared to the prior year, FY2023 Government Funding increased by \$11.6 million, UBC Funding decreased by \$10.7 million, Donor Funding decreased by \$65,000, and External Funding increased by \$0.3 million (see Table 1).

A major variance attributing to the \$11.6 million increase in Government Funding was the rise in number of student loan recipients. The weekly Canada Student Loan are back to pre-COVID level of \$210/week, from the temporary increase of \$350/week under COVID-19, while the Canada Student Grant for Full-Time Students would remain double at a maximum of up to \$750/week until July 31, 2023. Starting August 2023, the weekly student loans for both BC and federal will increase. The weekly BC Student Loan will double from \$110/week to \$220/week, and \$140/week to \$280/week for student with dependents, and Canada Student Loan will increase from \$210/week to \$300/week. Furthermore, the Canada Student Grant for Full-Time Students will increase by 40%, up to \$4,200 over for a standard 8-month academic year. A one-time retrogressive impact of \$12.3 million in Student Support Initiatives last year accounted for the bulk of variances.

Table 1. Total Student Financial Support, by Funding Source

The table shows the total student financial support from FY2019 to FY2023, categorized by funding source. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Government Funding	\$175,240	54%		\$187,975	55%	7%	\$232,924	59%	24%	\$210,138	53%	(10%)	\$221,763	56%	6%
UBC Funding	\$100,767	31%		\$105,071	31%	4%	\$109,447	28%	4%	\$130,988	33%	20%	\$120,258	31%	(8%)
Donor Funding	\$24,723	8%		\$24,491	7%	(1%)	\$24,906	6%	2%	\$27,632	7%	11%	\$27,569	7%	(0%)
External Funding	\$25,196	8%		\$23,951	7%	(5%)	\$25,051	6%	5%	\$24,023	6%	(4%)	\$24,329	6%	1%
Grand Total	\$325,926	100%		\$341,487	100%	5%	\$392,328	100%	15%	\$392,782	100%	0.1%	\$393,919	100%	0.3%

A total of 32,329 UBC full-time students received at least one form of financial assistance, representing 46% of the full-time student population (N=72,585⁷). Compared to the prior year, The total number of unique students supported in FY2023 decreased by 5% YoY. (see Table 2).

Table 2. Unique Recipients of Total Student Financial Support, by Funding Source

The table shows the total number of unique students receiving total financial support from FY2019 to FY2023, categorized by funding source.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Government Funding	13,545	47%		14,643	50%	8%	14,588	47%	(0%)	14,944	44%	2%	15,327	47%	3%
UBC Funding	17,830	62%		18,427	63%	3%	17,975	58%	(2%)	23,544	69%	31%	20,090	62%	(15%)
Donor Funding	6,326	22%		5,879	20%	(7%)	7,124	23%	21%	6,651	20%	(7%)	6,987	22%	5%
External Funding	4,026	14%		2,905	10%	(28%)	2,417	8%	(17%)	2,394	7%	(1%)	2,439	8%	2%
Grand Total	28,832	100%		29,411	100%	2%	30,863	100%	5%	34,029	100%	10%	32,329	100%	(5%)

Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

b) Total Student Financial Support, by Campus and Funding Source

UBC Okanagan students received \$61.4 million (16% of \$393.9 million) in total student financial support, a 3% drop YoY. Of the \$61.4 million in UBC Okanagan's total student financial support, \$39.6 million came from Government Funding, a \$1.6 million (4%) increase compared to prior year, followed by \$17.1 million in UBC Funding, a \$3.9 million (19%) decrease compared to prior year (see Table 3 Okanagan). The key variance(s) attributing to \$3.9 million decrease in Okanagan UBC Funding were retreating impacts of one-time \$1.6 million supporting Student Supported Initiatives, \$1.4 million housing support for Okanagan UBC Bursary recipients last year. UBC Vancouver students received \$332.5 million (84% of of \$393.9 million) in student financial support, a 1% increase YoY. Of the \$332.5 million in UBC Vancouver's total student financial support, \$182.1 million came from Government Funding, a \$10.0 million (6%) increase compared to prior year, followed by \$103.2 million came from UBC Funding, a \$6.8 million (6%) decrease compared to prior year (see Table 3 Vancouver). The key variance(s) attributing to \$6.8 million decrease in Vancouver UBC Funding was, again, the retreating impact of one-time \$4.4 million supporting one-time Student Supported Initiatives and \$4.9 million one-time housing support for Vancouver UBC Bursary recipients last year.

⁷ Based on FY2023 UBC Annual Enrolment Report, Table 4: Overall Student Headcount, By Year, By Campus

Table 3. Total Student Financial Support, by Campus and Funding Source

The table shows UBC total student financial support from FY2019 to FY2023, categorized by campus and funding source. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$46,056	14%		\$51,068	15%	11%	\$58,616	15%	15%	\$63,107	16%	8%	\$61,394	16%	(3%)
Government Funding	\$29,864	65%		\$33,987	67%	14%	\$40,478	69%	19%	\$38,023	60%	(6%)	\$39,635	65%	4%
UBC Funding	\$12,672	28%		\$13,487	26%	6%	\$13,617	23%	1%	\$20,978	33%	54%	\$17,058	28%	(19%)
Donor Funding	\$1,174	3%		\$1,225	2%	4%	\$2,035	3%	66%	\$1,796	3%	(12%)	\$2,240	4%	25%
External Funding	\$2,346	5%		\$2,369	5%	1%	\$2,486	4%	5%	\$2,310	4%	(7%)	\$2,460	4%	6%
Vancouver	\$279,869	86%		\$290,419	85%	4%	\$333,712	85%	15%	\$329,675	84%	(1%)	\$332,525	84%	1%
Government Funding	\$145,375	52%		\$153,987	53%	6%	\$192,446	58%	25%	\$172,115	52%	(11%)	\$182,128	55%	6%
UBC Funding	\$88,095	31%		\$91,584	32%	4%	\$95,830	29%	5%	\$110,010	33%	15%	\$103,199	31%	(6%)
Donor Funding	\$23,549	8%		\$23,266	8%	(1%)	\$22,870	7%	(2%)	\$25,837	8%	13%	\$25,328	8%	(2%)
External Funding	\$22,850	8%		\$21,582	7%	(6%)	\$22,565	7%	5%	\$21,713	7%	(4%)	\$21,870	7%	1%
Grand Total	\$325,926	100%		\$341,487	100%	5%	\$392,328	100%	15%	\$392,782	100%	0.1%	\$393,919	100%	0.3%

The total number of UBC Okanagan students receiving student financial support were 5,976, representing 18% of the total 32,329 unique recipients system wide, and a 9% decrease YoY (see Table 4 Okanagan). 50% of UBC Okanagan students (N=11,978⁸) received at least one form of financial assistance. The total number of UBC Vancouver students receiving student financial support were 26,365, representing 82% of the total 32,329 unique recipients system wide, and a 4% decrease YoY (see Table 4 Vancouver). 44% of UBC Vancouver students (N=60,607⁹) received at least one form of financial assistance.

Table 4. Unique Recipients of Total Student Financial Support, by Campus and Funding Source

The table shows UBC unique students receiving total financial support from FY2019 to FY2023, categorized by campus and funding source.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient %	%YOY		Recipient %	%YOY		Recipient %	%YOY		Recipient %	%YOY		Recipient %	%YOY	
Okanagan	4,797	17%		5,237	18%	9%	5,868	19%	12%	6,562	19%	12%	5,976	18%	(9%)
Government Funding	2,416	50%		2,906	55%	20%	2,679	46%	(8%)	2,754	42%	3%	2,800	47%	2%
UBC Funding	3,008	63%		3,417	65%	14%	3,561	61%	4%	4,970	76%	40%	4,007	67%	(19%)
Donor Funding	458	10%		491	9%	7%	1,304	22%	166%	579	9%	(56%)	660	11%	14%
External Funding	666	14%		471	9%	(29%)	500	9%	6%	447	7%	(11%)	446	7%	(0%)
Vancouver	24,040	83%		24,189	82%	1%	25,001	81%	3%	27,481	81%	10%	26,365	82%	(4%)
Government Funding	11,131	46%		11,747	49%	6%	11,913	48%	1%	12,196	44%	2%	12,530	48%	3%
UBC Funding	14,824	62%		15,016	62%	1%	14,415	58%	(4%)	18,582	68%	29%	16,090	61%	(13%)
Donor Funding	5,868	24%		5,388	22%	(8%)	5,820	23%	8%	6,072	22%	4%	6,327	24%	4%
External Funding	3,360	14%		2,436	10%	(28%)	1,917	8%	(21%)	1,947	7%	2%	1,993	8%	2%
Grand Total	28,832	100%		29,411	100%	2%	30,863	100%	5%	34,029	100%	10%	32,329	100%	(5%)

Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

UBC Funding Support

a) UBC Funding Support

UBC Funding provided \$120.3 million in student financial support, representing an 8% decrease YoY. UBC Okanagan Funding provided \$17.1 million in student financial support, representing a 19% decrease YoY, of which, \$10.9 million was offered in merit-based awards, \$1.9 million in hybrid awards, \$3.9 million in need-based awards, and \$0.4 million in Work Learn (see Table 5 Okanagan). UBC Vancouver Funding provided \$103.2 million in student financial support, representing a 6% decrease YoY, of which, \$71.1 million was offered in merit-based awards, \$8.7 million in hybrid awards, \$16.6 million in need-based awards, and \$5.7 million in Work Learn (see Table 5 Vancouver).

⁸ Based on FY2023 UBC Annual Enrolment Report, Table 4 Okanagan: Overall Student Headcount, By Year, By Campus

⁹ Based on FY2023 UBC Annual Enrolment Report, Table 4 Vancouver: Overall Student Headcount, By Year, By Campus

Table 5. UBC Funding Support, by Campus, by Campus, Award Type, and Student Type

The table shows the UBC Funding from FY2019 to FY2023, categorized by campus, award type, and student type. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$12,672	13%		\$13,487	13%	6%	\$13,617	12%	1%	\$20,978	16%	54%	\$17,058	14%	(19%)
Merit	\$7,240	57%		\$6,993	52%	(3%)	\$9,382	69%	34%	\$11,546	55%	23%	\$10,891	64%	(6%)
Graduate	\$2,306	32%		\$2,979	43%	29%	\$3,966	42%	33%	\$5,627	49%	42%	\$5,047	46%	(10%)
Undergraduate	\$4,935	68%		\$4,014	57%	(19%)	\$5,416	58%	35%	\$5,919	51%	9%	\$5,843	54%	(1%)
Hybrid	\$778	6%		\$996	7%	28%	\$1,319	10%	32%	\$1,912	9%	45%	\$1,949	11%	2%
Undergraduate	\$778	100%		\$996	100%	28%	\$1,319	100%	32%	\$1,912	100%	45%	\$1,949	100%	2%
Need	\$4,233	33%		\$4,942	37%	17%	\$2,388	18%	(52%)	\$6,706	32%	181%	\$3,868	23%	(42%)
Graduate	\$486	11%		\$630	13%	30%	\$663	28%	5%	\$1,183	18%	78%	\$782	20%	(34%)
Undergraduate	\$3,747	89%		\$4,311	87%	15%	\$1,724	72%	(60%)	\$5,523	82%	220%	\$3,086	80%	(44%)
Work Learn	\$421	3%		\$556	4%	32%	\$528	4%	(5%)	\$815	4%	54%	\$351	2%	(57%)
Graduate	\$173	41%		\$281	50%	62%	\$313	59%	12%	\$396	49%	27%	\$113	32%	(72%)
Undergraduate	\$248	59%		\$276	50%	11%	\$214	41%	(22%)	\$418	51%	95%	\$238	68%	(43%)
Vancouver	\$88,095	87%		\$91,584	87%	4%	\$95,830	88%	5%	\$110,010	84%	15%	\$103,199	86%	(6%)
Merit	\$56,117	64%		\$59,349	65%	6%	\$69,940	73%	18%	\$71,105	65%	2%	\$72,191	70%	2%
Graduate	\$36,703	65%		\$38,455	65%	5%	\$43,168	62%	12%	\$46,487	65%	8%	\$46,172	64%	(1%)
Undergraduate	\$19,414	35%		\$20,895	35%	8%	\$26,772	38%	28%	\$24,618	35%	(8%)	\$26,018	36%	6%
Hybrid	\$7,513	9%		\$8,673	9%	15%	\$9,254	10%	7%	\$9,180	8%	(1%)	\$8,698	8%	(5%)
Graduate	\$126	2%		\$97	1%	(23%)	\$149	2%	53%	\$113	1%	(24%)	\$43	0%	(62%)
Undergraduate	\$7,387	98%		\$8,576	99%	16%	\$9,105	98%	6%	\$9,067	99%	(0%)	\$8,654	100%	(5%)
Need	\$20,154	23%		\$19,082	21%	(5%)	\$13,007	14%	(32%)	\$25,044	23%	93%	\$16,621	16%	(34%)
Graduate	\$3,000	15%		\$2,607	14%	(13%)	\$3,427	26%	31%	\$2,745	11%	(20%)	\$2,970	18%	8%
Undergraduate	\$17,154	85%		\$16,475	86%	(4%)	\$9,580	74%	(42%)	\$22,299	89%	133%	\$13,651	82%	(39%)
Work Learn	\$4,312	5%		\$4,479	5%	4%	\$3,629	4%	(19%)	\$4,681	4%	29%	\$5,690	6%	22%
Graduate	\$823	19%		\$887	20%	8%	\$949	26%	7%	\$1,149	25%	21%	\$1,384	24%	20%
Undergraduate	\$3,489	81%		\$3,591	80%	3%	\$2,680	74%	(25%)	\$3,532	75%	32%	\$4,306	76%	22%
Grand Total	\$100,767	100%		\$105,071	100%	4%	\$109,447	100%	4%	\$130,988	100%	20%	\$120,258	100%	(8%)

UBC Funding supported 20,090 unique students across both Vancouver and Okanagan campuses, a 15% increase YoY. The number of recipients of UBC Okanagan Funding decreased by 19%, YoY, to 4,007, and the number of recipients of UBC Vancouver Funding also decreased by 13% to 16,090 (see Table 6).

Table 6. UBC Funding Support Unique Recipients, by Campus, Award Type, and Student Type

The table shows the unique students receiving UBC Funding from FY2019 to FY2023, categorized by campus, award type, and student type.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	3,008	17%		3,417	19%	14%	3,561	20%	4%	4,970	21%	40%	4,007	20%	(19%)
Merit	2,130	71%		2,489	73%	17%	2,795	78%	12%	3,602	72%	29%	3,330	83%	(8%)
Graduate	389	18%		502	20%	29%	631	23%	26%	941	26%	49%	766	23%	(19%)
Undergraduate	1,741	82%		1,987	80%	14%	2,164	77%	9%	2,661	74%	23%	2,565	77%	(4%)
Hybrid	267	9%		235	7%	(12%)	53	1%	(77%)	67	1%	26%	73	2%	9%
Undergraduate	267	100%		235	100%	(12%)	53	100%	(77%)	67	100%	26%	73	100%	9%
Need	760	25%		867	25%	14%	977	27%	13%	1,944	39%	99%	756	19%	(61%)
Graduate	60	8%		64	7%	7%	179	18%	180%	299	15%	67%	77	10%	(74%)
Undergraduate	700	92%		803	93%	15%	798	82%	(1%)	1,645	85%	106%	680	90%	(59%)
Work Learn	140	5%		187	5%	34%	122	3%	(35%)	208	4%	70%	171	4%	(18%)
Graduate	41	29%		65	35%	59%	63	52%	(3%)	90	43%	43%	48	28%	(47%)
Undergraduate	99	71%		122	65%	23%	59	48%	(52%)	118	57%	100%	123	72%	4%
Vancouver	14,824	83%		15,016	81%	1%	14,415	80%	(4%)	18,582	79%	29%	16,090	80%	(13%)
Merit	8,406	57%		8,780	58%	4%	9,244	64%	5%	9,765	53%	6%	10,575	66%	8%
Graduate	5,007	60%		4,995	57%	(0%)	5,937	64%	19%	6,459	66%	9%	6,528	62%	1%
Undergraduate	3,401	40%		3,786	43%	11%	3,307	36%	(13%)	3,306	34%	(0%)	4,048	38%	22%
Hybrid	436	3%		560	4%	28%	834	6%	49%	477	3%	(43%)	446	3%	(6%)
Graduate	38	9%		20	4%	(47%)	73	9%	265%	40	8%	(45%)	31	7%	(23%)
Undergraduate	398	91%		540	96%	36%	761	91%	41%	437	92%	(43%)	415	93%	(5%)
Need	4,666	31%		4,255	28%	(9%)	3,924	27%	(8%)	7,629	41%	94%	3,778	23%	(50%)
Graduate	453	10%		428	10%	(6%)	1,696	43%	296%	985	13%	(42%)	872	23%	(11%)
Undergraduate	4,218	90%		3,829	90%	(9%)	2,229	57%	(42%)	6,645	87%	198%	2,906	77%	(56%)
Work Learn	2,613	18%		2,761	18%	6%	2,126	15%	(23%)	3,021	16%	42%	3,117	19%	3%
Graduate	482	18%		524	19%	9%	489	23%	(7%)	674	22%	38%	687	22%	2%
Undergraduate	2,132	82%		2,248	81%	5%	1,638	77%	(27%)	2,347	78%	43%	2,431	78%	4%
Grand Total	17,830	100%		18,427	100%	3%	17,975	100%	(2%)	23,544	100%	31%	20,090	100%	(15%)

Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

UBC General Bursary (Both Campuses)

UBC maintains a strong commitment to access for students¹⁰ by providing bursary support. This commitment is embodied in Policy LR10 – Access to the University of British Columbia, which states that: “No Eligible Student (as defined by Policy LR10) will be prevented from commencing or continuing their studies at the University for financial reasons alone ... If an Eligible Student and their family exhaust the financial resources available to them, the University will ensure that financial support will be made available to them.”

UBC meets the commitment to support access for domestic students (Policy LR10) by providing the UBC Bursary program. The program supports the portion of an eligible student’s unmet assessed financial need, using Moderate Standard of Living (MSOL) determined by StudentAid BC, not met by government student loans and grants, scholarships, or external bursaries. Bursary spending is the adjusted amount of unmet financial need held by all eligible students. It is a demand-driven program that is subject to the number of students who are assessed with unmet financial need, and the magnitude of that need.

UBC Bursary funding is comprised of UBC Funding and Donor funding (i.e., endowed student awards or annual awards), with the majority of the bursary funding coming from UBC funding. Qualifying students may be able to have portions or all of their unmet need fulfilled by Donor Funding (i.e., endowed student awards or annual donations). Endowed student awards currently have an annual spending rate of 4% of the endowment capital, and the amount available through annual donations fluctuate depending on donors’ pledges. UBC Bursary funding is the “last-dollar” support provided for domestic students who have unmet need after factoring in their family or spousal contributions, and funding from government loans and grants.

a) UBC Bursary Financial Support

While the doubling of Canada Student Grants for Full-Time Students will expire on July 31, 2023, \$21.1 million UBC Bursary in FY2023 has nearly regained the same level of financial support to pre-COVID in FY2020. With both BC and federal government announcing an increase of weekly student loan maximums for 2023-24 Canada Student Financial Assistance (CSFA) Program between August 2023 to July 2024, UBC Bursary estimates a \$7 million in savings, which is in time to help offset the forecasted \$3 million increase for BEd students starting in 2023 Winter bursary. In early 2023, it was decided that the BEd program would be reclassified from a post-baccalaureate program to a regular program. This change is factoring in BEd students’ post-graduation income and limited access to commercial lending, enabling BEd students to receive more bursary support during study.

In FY2023, \$21.1 million in UBC Bursary funding was disbursed, a 27% decrease YoY. The key factor(s) contributing to significant decrease was the retreating impact of one-time \$6.3 million housing support for UBC Bursary recipients in FY 2022. UBC Okanagan Bursary program disbursed \$3.6 million in overall bursaries, of which \$3.3 million came from Okanagan UBC Funding, a 26% decrease YoY, and \$225 thousands was originated from Okanagan UBC Donor Funding (see Table 7 Okanagan). The UBC Vancouver Bursary program disbursed \$17.5 million in overall bursaries, of which \$11.9 million came from Vancouver UBC Funding, a 34% decrease YoY, and \$5.6 million was from Vancouver UBC Donor Funding (see Table 7 Vancouver).

Table 7. UBC Bursary Funding, by Campus, Funding Category, and Student Type

The table shows UBC Bursary Funding from FY2019 to FY2023, categorized by campus, funding category, and student type. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$4,087	16%		\$4,828	19%	18%	\$1,869	13%	(61%)	\$4,688	16%	151%	\$3,563	17%	(24%)
Donor Funding	\$146	4%		\$216	4%	48%	\$213	11%	(2%)	\$204	4%	(4%)	\$225	6%	10%
Graduate	\$13	9%		\$12	6%	(8%)	\$19	9%	52%	\$37	18%	99%	\$31	14%	(16%)
Undergraduate	\$133	91%		\$204	94%	54%	\$194	91%	(5%)	\$166	82%	(14%)	\$194	86%	17%
UBC Funding	\$3,941	96%		\$4,612	96%	17%	\$1,657	89%	(64%)	\$4,485	96%	171%	\$3,338	94%	(26%)
Graduate	\$475	12%		\$614	13%	29%	\$477	29%	(22%)	\$774	17%	62%	\$776	23%	0%
Undergraduate	\$3,466	88%		\$3,998	87%	15%	\$1,180	71%	(70%)	\$3,711	83%	215%	\$2,562	77%	(31%)
Vancouver	\$21,902	84%		\$20,874	81%	(5%)	\$12,242	87%	(41%)	\$24,277	84%	98%	\$17,542	83%	(28%)
Donor Funding	\$4,394	20%		\$4,620	22%	5%	\$3,897	32%	(16%)	\$6,238	26%	60%	\$5,607	32%	(10%)
Graduate	\$314	7%		\$403	9%	29%	\$738	19%	83%	\$1,190	19%	61%	\$781	14%	(34%)
Undergraduate	\$4,080	93%		\$4,217	91%	3%	\$3,159	81%	(25%)	\$5,048	81%	60%	\$4,826	86%	(4%)
UBC Funding	\$17,508	80%		\$16,254	78%	(7%)	\$8,345	68%	(49%)	\$18,038	74%	116%	\$11,935	68%	(34%)
Graduate	\$2,839	16%		\$2,487	15%	(12%)	\$1,275	15%	(49%)	\$2,206	12%	73%	\$2,200	18%	(0%)
Undergraduate	\$14,669	84%		\$13,767	85%	(6%)	\$7,070	85%	(49%)	\$15,833	88%	124%	\$9,734	82%	(39%)
Grand Total	\$25,989	100%		\$25,702	100%	(1%)	\$14,111	100%	(45%)	\$28,965	100%	105%	\$21,105	100%	(27%)

¹⁰ International students are not eligible for the UBC General Bursary program (Policy LR10), but are eligible to receive need-based support for emergency situations or from other UBC scholarship and award programs.

The number of unique UBC Bursary recipients was 4,527, a 11% decrease YoY. The number of bursary recipients for UBC Okanagan Bursary decreased by 8% YoY, to 707. The number of bursary recipients of UBC Vancouver Bursary program also increased by 11% YoY, to 3,821 (see Table 8).

Table 8. Unique Recipients of UBC Bursary Funding, by Campus, by Funding Category, by Student Type

The table shows the total number of unique students receiving UBC Bursary Funding from FY2019 to FY2023, categorized by campus, funding category, and student type.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	732	14%		834	16%	14%	553	17%	(34%)	771	15%	39%	707	16%	(8%)
Donor Funding	86	12%		120	14%	40%	111	20%	(8%)	101	13%	(9%)	103	15%	2%
Graduate	6	7%		5	4%	(17%)	9	8%	80%	16	16%	78%	14	14%	(13%)
Undergraduate	80	93%		115	96%	44%	102	92%	(11%)	85	84%	(17%)	89	86%	5%
UBC Funding	731	100%		832	100%	14%	510	92%	(39%)	768	100%	51%	700	99%	(9%)
Graduate	53	7%		59	7%	11%	69	14%	17%	56	7%	(19%)	74	11%	32%
Undergraduate	678	93%		773	93%	14%	441	86%	(43%)	712	93%	61%	627	90%	(12%)
Vancouver	4,553	86%		4,276	84%	(6%)	2,747	83%	(36%)	4,298	85%	56%	3,821	84%	(11%)
Donor Funding	1,887	41%		1,535	36%	(19%)	1,457	53%	(5%)	1,934	45%	33%	1,930	51%	(0%)
Graduate	155	8%		141	9%	(9%)	210	14%	49%	241	12%	15%	202	10%	(16%)
Undergraduate	1,732	92%		1,394	91%	(20%)	1,247	86%	(11%)	1,693	88%	36%	1,728	90%	2%
UBC Funding	4,311	95%		3,935	92%	(9%)	1,807	66%	(54%)	3,962	92%	119%	2,738	72%	(31%)
Graduate	387	9%		398	10%	3%	226	13%	(43%)	370	9%	64%	369	13%	(0%)
Undergraduate	3,926	91%		3,539	90%	(10%)	1,581	87%	(55%)	3,593	91%	127%	2,369	87%	(34%)
Grand Total	5,285	100%		5,108	100%	(3%)	3,299	100%	(35%)	5,067	100%	54%	4,527	100%	(11%)

Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

The overall average value of the UBC Bursary program from UBC Bursary Funding decreased by 18% compared to the previous year from \$5,716 to \$4,662 per recipient. Specifically, Okanagan Bursary average decreased by 17% from \$6,081 to \$5,040, and Vancouver Bursary average decreased by 19% from \$5,648 to \$4,591 (see Table 9).

Table 9. Average Value of a UBC Bursary from UBC Bursary Funding, by Campus, by Student Level

The table shows the average value of the UBC Bursary program from UBC Bursary Funding received from FY2019 to FY2023, categorized by campus and student level.

Average	FY2019	%YOY	FY2020	%YOY	FY2021	%YOY	FY2022	%YOY	FY2023	%YOY
Okanagan	\$5,583		\$5,807	4%	\$3,380	-42%	\$6,081	80%	\$5,040	-17%
Graduate	\$9,207		\$10,614	15%	\$7,178	-32%	\$14,479	102%	\$10,765	-26%
Undergraduate	\$5,300		\$5,440	3%	\$2,839	-48%	\$5,423	91%	\$4,354	-20%
Vancouver	\$4,810		\$4,884	2%	\$4,456	-9%	\$5,648	27%	\$4,591	-19%
Graduate	\$6,990		\$6,352	-9%	\$5,411	-15%	\$7,580	40%	\$6,072	-20%
Undergraduate	\$4,569		\$4,707	3%	\$4,307	-8%	\$5,422	26%	\$4,372	-19%

b) UBC Access Promise

UBC is committed to removing barriers to access for dependent students¹¹ from low-income families or self-identified Indigenous students. The UBC Access Promise is a “safety-net” mechanism under the UBC Bursary program, intended to automatically assess the bursary eligibility of BC student loan student recipients without requiring a separate bursary application. Eligible students are domestic undergraduate dependent students enrolled in direct entry programs on the UBC Vancouver or Okanagan campus, who received full-time student loan through StudentAid BC and received the maximum Canada Student Grant for Full-Time Students, or Self-identified Indigenous undergraduate students enrolled at either the Vancouver or Okanagan campus, including Aboriginal Access Studies program. In FY2023, 220 students benefited from the Access Promise, with disbursements of \$441 thousands (see Table 10). The significant decrease in Access Promise funded students (from 636 in FY2022) is seen as very positive as increasing number of students are encouraged to submit a UBC Bursary application, hence reducing number of students supported via the UBC Access Process program.

¹¹ Dependent status is determined by SABC, where a student is financially dependent on parent(s), step-parent(s), sponsor(s), or legal guardian(s). They do not qualify as Independent students. Dependent students have never been married, or do not have dependant children, or have not been out of high school for 48 months, or have not been in the labour force for two periods of 12 consecutive months.

Table 10. UBC Access Promise Financial Support

The table shows the total bursary and the number of students supported through UBC Access Promise Financial Support from FY2019 to FY2023, categorized by campus. Amount in thousands.

	FY2019		FY2020		FY2021		FY2022		FY2023	
	Amount	Recipient	Amount	Recipient	Amount	Recipient	Amount	Recipient	Amount	Recipient
Okanagan	\$65	13	\$29	8	\$36	16	\$368	97	\$122	54
Non-Indigenous					\$7	7	\$263	74	\$84	41
Indigenous	\$65	13	\$29	8	\$29	9	\$105	23	\$38	13
Vancouver	\$581	434	\$506	172	\$37	32	\$1,276	539	\$319	166
Non-Indigenous	\$487	414	\$459	164	\$19	24	\$1,188	523	\$265	148
Indigenous	\$94	20	\$48	8	\$18	8	\$88	16	\$54	18
Grand Total	\$646	447	\$535	180	\$73	48	\$1,644	636	\$441	220

UBC Hybrid and Need-Based Awards

a) Domestic Undergraduate Students

Beyond Tomorrow Scholars Awards (Both Campuses)

The Beyond Tomorrow Scholars Awards are hybrid awards funded by UBC funding and by donors. The awards support academically qualified Black Canadian students transitioning from secondary school or transferring from another post-secondary institution, who would not be able to attend UBC without significant financial assistance. Students are provided renewable funding of \$20,000 to \$80,000 payable over four years. In 2022-23, 30 new students received Beyond Tomorrow Scholars Awards: 24 students at the Vancouver Campus, and 6 at the Okanagan Campus. All Beyond Tomorrow Scholars are supported throughout their academic career with dedicated programming designed to help students build skills and gain experiences, as well as connect with their community. The programming delivered to Scholars is shaped by five pillars of success: Academic & Career, Leadership, Community & Belonging, Financial, and Health & Wellbeing.



“Growing up, I truly learned the value of education while watching my mother get her degree after immigrating to Canada. With the Beyond Tomorrow Scholars award and program, I have now personally experienced the value and privilege of attending UBC as a university and community. I feel so grateful to learn and study in a diverse environment that allows me to grow not only as a student but also as a person.”

JASMINE BARRETT-FERRIS

*Beyond Tomorrow Scholars Award
Faculty of Arts, UBC Vancouver*



“Before receiving the Beyond Tomorrow Scholars Award, attending UBC was only a dream. There was no way I could have afforded the tuition and living expenses in BC. More than providing the much-needed financial assistance, the Beyond Tomorrow Scholars Awards (BTSA) Program has given me access to mentors and advisors, all of whom offer intentional and helpful programs that are suited to the needs of the BTSA Scholars. Since I am not pressured to find part-time employment, I have been able to venture beyond my academics, exploring my passions and interests. Because of this award, I can continue to excel in school and actively participate in building up the fast-growing city of Kelowna. I am still in my first year, and I am living out my dream; the future is worth being excited for.”

TOLUWANIMI OKUNOLA

*Beyond Tomorrow Scholars Award
Faculty of Management, UBC Okanagan*

Centennial Scholars Awards (Both Campuses)

The Centennial Scholars Awards are hybrid awards, funded by UBC and Donor Funding, that support academically qualified students matriculating from secondary school or transferring from another post-secondary institution who would not be able to attend UBC without significant financial assistance. As Centennial Scholars, students are provided funding ranging from one-time awards valued at up to \$5,000 to renewable awards of up to \$80,000 payable over four years. In 2022-23, there were 86 incoming students who received Centennial Scholars Awards: 75 students at the Vancouver Campus, and 11 at the Okanagan Campus; 12 of the Centennial Scholars Awards recipients are Indigenous students at the Vancouver campus, and 4 at the Okanagan campus. Centennial Scholars typically do not have to take out a student loan or access UBC bursaries.



"I am sincerely and humbly honoured to have been selected to represent the 2022 UBC Centennial Scholars Entrance Award. I am currently a first-year Health and Exercise Science student with an end goal of becoming an athletic therapist. Growing up in a household that faces financial adversity, my enrollment in this program would not have been possible without the generosity of this award. With a large amount of my financial stress alleviated by the Centennial Scholars Award, I have been able to fully immerse myself in the UBC community through the Society of Scholars, Human Kinetics Student Association, and UBCO Recreation programs. This award has opened a number of doors for my educational success by allowing me to center my focus on my studies and will ultimately facilitate the process of achieving my academic, occupational, and personal goals."

JADYN WEEL

Centennial Scholars Awards

Faculty of Health and Social Development, UBC Okanagan

Students with Lived Experience in Government Care (Both Campuses)

The UBC Post-Care Tuition Waiver (UBCW) and the BC Provincial Tuition Waiver (BCPTW) provide the cost of tuition for former youth in care (as defined by the Child, Family and Community Services Act) for a student's first undergraduate degree. UBC introduced the UBCW program eight years ago (in 2014) in response to a call to action for post-secondary institutions by the BC Representative for Children and Youth. The BC government's BCPTW, funded through the Ministry of Post-Secondary Education and Future Skills, was introduced in 2017 and extended to all 25 public post-secondary institutions in BC. The provincial program had more restrictive eligibility criteria around age and time in care than UBC's UBCW. As a result, the UBCW was retained (and age requirement eliminated) to provide access for former youth in care who were unable to meet the provincial criteria. If students are eligible for both programs, they will receive funding from the BCPTW.

Regardless of their eligibility for funding, all undergraduate students who self-identify with lived experience in government care are supported at UBC through a social community, dedicated programming, and cross-unit partnerships. An Enrolment Services Advisor (ESA) based in Student Support and Advising (Vancouver Campus) is designated to support this population of students. This role enhances and builds on the partnerships, programming, and relationship- and capacity-building work undertaken by the Former Youth in Care (FYIC) team within Enrolment Services by organizing the "Youth in Care Alumni Program" student group, collaborating with academic, admissions, housing, and Indigenous units on campus, and participating in community organizations and communities of practice. In collaboration with the Admissions & Awards administrator on the Okanagan Campus, this role ensures continuity and sustainability of the program for future years and continues to expand outreach within UBC and the broader community to enhance the recruitment, retention, and experiences of students with lived experience in care.

Since these programs began, 174 students have had their tuition paid through one of the tuition waiver programs (72 students have benefited from the UBC Waiver and 90 have benefited from the Provincial waiver; 12 students benefited from both). 47 of these students were Indigenous. An additional 11 students have had their tuition sponsored through child-welfare agencies as they were actively in care while attending UBC, then transitioned to one of the waiver programs upon "aging out" at 19 years of age.

In 2022-23, there were 90 students with lived experience in care funded for tuition. This number is up from 89 students in 2021-22 and from 17 students when the first waiver was introduced in 2014. A total of 62 students are funded by the BCPTW (44 students at the Vancouver Campus and 18 students at the Okanagan Campus). The total amount of tuition funded by the BCPTW was \$304,246.24 (\$29,119.79 for 2022 Summer and \$275,126.45 for 2022 Winter). 28 students were funded by the UBCW (26 students at the Vancouver Campus and two at the Okanagan Campus). The total amount of tuition funded by the UBCW was \$164,343.71 (\$16,546.25 for 2022 Summer and \$147,797.46 for 2022 Winter). Four students were in care and funded by child-welfare agencies (and will or have transitioned to a tuition waiver upon reaching 19 years of age). 24 new students with lived experience in care were admitted to UBC and funded for the current academic year.

Since the program began eight years ago, 58 students with lived experience in government care have graduated from UBC with an undergraduate degree. Of these alumni, six returned to UBC for unclassified studies, six returned for graduate studies, and six returned to pursue a second degree.



"Growing up with no help from parents, and coming from government care, UBC's scholarships and funding coupled with the most amazing enrolment advisors I could dream of, have made my dream of attending this school a reality. I can now say that I attend one of the world top universities, coming from a childhood where I couldn't even get a new pack of pencils. This institution and staff have supported me endlessly in my journey and have never hesitated to help when I need it."

ALEX TURPIN
UBC Post-Care Tuition Waiver
Faculty of Art, UBC Vancouver

World University Service of Canada (Both Campuses)

The World University Service of Canada (WUSC) is a Canadian non-profit organization dedicated to providing education, employment and empowerment opportunities for youth refugees from around the world. Since 1990, UBC has supported WUSC, providing financial assistance to the Student Refugee Program (SRP). Together, UBC and the Alma Mater Society (AMS) or the UBC Student Union Okanagan (UBCSUO) cover WUSC students' tuition, book fees and partial housing and living expenses. Living on campus, WUSC students are part of the campus community and have access to opportunities such as employment and student leadership. The financial support model enables students to concentrate on their studies and student life while reducing the burden of debt. This is important to promote personal success at UBC and to reduce barriers to resettlement as permanent residents of Canada. WUSC students may be admitted to Vantage College, which provides an admission pathway for students who score slightly below the UBC English Language Admission Standard but who are otherwise admissible as undergraduate students. In 2022-23, the Vancouver campus welcomed nine new students, coming from Iraq, Somalia, South Sudan, and Syria. The Okanagan campus supported two continuing students with awards totaling \$20,800. There are currently 39 WUSC students at the Vancouver campus in 8 academic programs in all year levels. Both WUSC students on the Okanagan campus are enrolled in their fourth year of the Bachelor of Applied Science.



"The World University Service of Canada program has been a game-changer for me. WUSC made my dream of attending a prestigious university like UBC a reality. Growing up in a low-income household, overcoming the financial barriers to higher education seemed impossible. Thanks to this program, I have overcome the financial obstacles that would have otherwise prevented me from pursuing my academic goals. In addition, the award has allowed me to become an active member of the UBC community and participate in various extracurricular activities that have enriched my university experience. I am incredibly grateful for the support and opportunities provided by the WUSC program, and I hope to inspire others to pursue their academic goals, no matter what their financial circumstances might be."

HAFSO MUKTAR
World University Services of Canada program
Faculty of Land and Food Systems, UBC Vancouver



"The World University Service of Canada (WUSC) has been a life-changing opportunity for me as a refugee student. The financial support provided by the WUSC award has helped alleviate the financial burden of tuition fees, textbooks, and other educational expenses. Through the award, I have been focusing more on my education. I will graduate this spring, finishing my degree requirements in less than four years, with eight months of co-op experience. In addition, I have used the extra time I had to volunteer as a UBC engineering ambassador and civil engineering representative with the Engineering Society at UBC Okanagan."

SAMUEL GHAI THIAK
*World University Services of Canada program
Faculty of Applied Science, UBC Okanagan*

Beedie Luminaries Foundation (Both Campuses)

The Beedie Luminaries Foundation provides opportunities for BC high school students facing financial adversity to continue their education at one of 26 BC public universities, colleges and trade schools. Renewable scholarships are valued at \$44,000 over 4 years (for a bachelor degree program) in addition to a network of student support, mentorship, and summer paid internship opportunities. In 2022-23, the Beedie Luminaries Foundation welcomed 140 students into the fourth cohort of their Gr. 12 Program. 39 of these students attended UBC (31 at the Vancouver campus and 9 at the Okanagan campus) across 11 different programs.



"As a first-year student here at UBC studying pharmaceutical science, the cost of obtaining a degree increases each year. The Beedie Luminaries scholarship has given me the chance to pursue a degree and to be a part of a community that strives for a better future. This scholarship has allowed me to attend university despite financial limitations and has opened new doors that would have otherwise been closed. Beedie Luminaries is so much more than a scholarship, it is a space where each and every student that is granted the opportunity is being supported by the Beedie community."

JESSICA BOUCHER
*Beedie Luminaries Scholarship
Faculty of Pharmaceutical Science, UBC Vancouver*



"The Beedie Luminaries Scholarship I received has substantially influenced my life and studies by alleviating the financial hardship of attending university. More than simply financial assistance, this award has opened up doors and opportunities that I would have never thought possible and has provided me with the resources and support necessary to pursue my education. Through the award, I was provided with a community of mentors and fellow recipients that inspire, direct, and support my academic and personal journey. I am extremely grateful for this award, and I thank the Beedie Luminaries Foundation for their generosity and support."

IMMANUEL FASAN
*Beedie Luminaries Scholarship
Faculty of Health and Social Development, UBC Okanagan*

Student Housing Supplement Grant (Vancouver)

The UBC Vancouver Student Housing Supplement Grant supports first-year students from low-income families living in a UBC-managed residence since 2016-17. The program provides one-time additional funding to support students with a required residence meal plan. Students are automatically considered for the program if they have financial need and receive the maximum Canada Student Grant for full-time students. In 2022-23, \$499,500 was disbursed to 185 students with government student loans.

Student Housing Assistance Grant (Vancouver)

In 2017-18, the Student Housing Assistance Grant, funded by UBC Funding, was introduced at the Vancouver campus for prospective domestic undergraduate students who wished to live in residence, but would not be able to do so without financial support. One-time grants of up to \$10,000 each are offered annually to either high school or transfer students starting their first undergraduate degree who demonstrate financial need. In 2022-23, 40 students received grants of \$5,000 for a total of \$200,000 granted.

Students with Disabilities (Vancouver)

Several bursaries and scholarships are adjudicated each year through the Awards for Students with Disabilities program. For the 2022 Winter Session, 23 awards ranging in value from \$150 to \$6050 were disbursed. As some of the awards are split between multiple recipients, 26 students registered with the Centre for Accessibility received this funding. Additionally, a comprehensive package of financial aid is available to students from their government student loan providers. For example, StudentAid BC's Permanent Disability Program is intended to remove disability-related barriers and facilitate access to post-secondary education. BC residents who are student-loan approved and who have a permanent or chronic disability may be eligible for up to \$6360 in grants, additional financial support for services and equipment, and are approved for a 40% reduced course load to meet the eligibility criteria. UBC also administers the Assistance Program for Students with Permanent Disabilities (APSD) and the Learning Disability Assessment Bursary (LDAB) on behalf of the Ministry. APSD helps students with permanent disabilities cover the costs of exceptional education related services and adaptive equipment. A student may receive up to \$10,000 in APSD funding per fiscal year and up to \$12,000 if attendant care is required. LDAB helps students with the upfront costs of a learning assessment and a student may receive up to \$3,500 once in a lifetime.

Mastercard Foundation Scholars Program (Vancouver)

The Mastercard Foundation (MCF) Scholars program provides financial support to international students who are citizens of sub-Saharan African countries through a 10-year commitment funded by the Mastercard Foundation. This is the tenth and final year of the program. The MCF Scholars program seeks to provide opportunities for students whose socioeconomic situation falls within the bottom two quintiles of their country's GDP scale — making it impossible for them to pursue a university education. Typical candidates are those who have had disruptions in their studies due to turmoil, civil unrest, or family loss or challenges and who require a full financial award to attend UBC. This hybrid award is renewable until degree completion and is adjudicated on the basis of prior academic achievement, leadership potential, and demonstrated commitment to bettering one's community. Selected students are expected to complete internships in an African country during their study years to pave the way for them to eventually return home or work in fields that will make contributions to the development and infrastructure of their home countries. The MCF Scholars program is available on the Vancouver campus only. The current cohort consists of 25 undergraduate and 23 graduate students, totaling 48 students.



"The Mastercard Foundation Scholarship has been of immense support to my academic and psychological well-being. I have been inspired to continue to be a better version of myself while impacting the world around me. There can be no telling my UBC story without mentioning the invaluable role that the MCF scholarship has played. Thank you for making my education attainable, investing in my future and challenging me to be more."

VICTOR FRANCIS

*Mastercard Foundation Scholar
Master of Data Science, UBC Vancouver*

b) International Undergraduate Students

International Scholars Awards (Both Campuses)

The International Scholars Program, initiated at UBC in 2001, is a competitive hybrid awards program. The program consists of three scholarships: the Karen McKellin International Leader of Tomorrow Award, the International Impact Award, and the Donald A. Wehrung International Student Award. Since the first award offered in 2001, the hybrid International Scholars program has supported over 500 students from more than 100 countries. In 2021 Winter, 40 new International Scholars (11 at the Okanagan and 38 at Vancouver), including 14 inaugural International Impact Award recipients (5 at the Okanagan and 9 at Vancouver), joined a community of 33 and 157 International Scholars, respectively. The cross-campus cohort citizenship representation totals 70+ countries. As of February 2022, all COVID-related and study permit challenges were resolved for this cohort and all Scholars were studying in-person, on-campus once again, for the first time in two years.

Karen McKellin International Leader of Tomorrow Awards (Both Campuses)

The Karen McKellin International Leader of Tomorrow Award (KMILOT) is designed for high-achieving students who have shown significant academic, leadership and personal potential throughout high school and who also demonstrate significant financial need. This award is renewable until degree completion. In addition to meeting award renewal criteria, award recipients are engaged in completing community-based leadership activities, developmental and academic workshops and sessions during their time at UBC. The award amount for each student is determined based on their individual level of need.



"[The] ILOT award had a great impact on my decision to attend UBC as it means I'll be able to have my full focus on my studies and school involvements rather than working or loaning to support my education. Scholar Community in my dictionary is Scholar Community (n.) a home away from home. A big and diverse family full of talented people who truly care about you and want to see your success. It is a community that provides guidance, tools, and all kind of support that I need to help me succeed in all aspects of academics, and life. Being in the Scholar Community allows me to meet amazing people, mentors, and life-long friendships. It motivates me to be better and allows me to follow my passion for food science, one of the reasons that help me started my first food business and help me landed my co-op job in the food industry!"

EARN TECHAKITKACHORN

*Karen McKellin International Leader of Tomorrow Award
Faculty of Land and Food Systems, UBC Okanagan*

International Impact Award (Both Campuses)

The International Impact Award (IIA) acknowledges specific current and future global challenges where innovative minds, accomplished researchers and convincing voices will be called on to foster global collaboration and solve complex issues. This award, first offered in 2021 Winter, challenges students to express their commitment to, and solutions for, specific topics in social justice, climate change, equity and inclusion, societal health and wellness, and freedom of expression. The award amount for each student is determined based on their individual level of need.

Donald A. Wehrung International Student Awards (Both Campuses)

The Donald A. Wehrung International Student Award (DAWIS) aims to support students who have been living in or who have fled war-torn regions or regions where significant turmoil has limited their academic opportunities. The committee reviews applicants for this award on the basis of both academic merit and financial need. The award typically covers the full cost of tuition and living and is renewable until degree completion. Successful recipients of this award have shown academic promise, have demonstrated leadership potential and character during their prior schooling, and have shown persistence amidst difficult circumstances. As part of the International Scholars community while at UBC, the recipients complete community-based leadership activities as well as developmental and academic workshops and sessions.



“Born and raised in the small town of Kabala, Uganda, being awarded the prestigious Donald A. Wehrung International Student Award was the opportunity I desperately needed to propel me on the path to tackle infrastructural challenges. I graduated with a B.A.Sc. Civil Engineering (Honors & Distinction) and I was the first black valedictorian of a graduating class at the Okanagan Campus. The incredible support from the Scholars community laid the foundation for achieving holistic success at UBC and in my current role as a Transportation Infrastructure Engineer with the City of Surrey.”

JOSES AKAMPURIRA

*Donald A. Wehrung International Student Award
Faculty of Applied Science, UBC Okanagan*

International Students Short-Term Bursary (Both Campuses)

The International Student Short-Term Bursary is designed to assist students with short term financial challenges brought about by and emergency or unforeseen circumstance. Some examples include: students whose parents are involved in a divorce dispute and funding is tied up in legal proceedings; changes in government policy that have limited or made difficult the ability for the student’s financial guardians to maintain their jobs; unbearable living situations where the student’s safety or well-being is at risk. The bursary amounts range from \$1,000 to \$25,000 and may be renewed depending on the severity or timeline of the specific challenge.

International Students Long-Term Bursary (Both Campuses)

The Long-Term Bursary for international undergraduate students was developed to support academically strong students whose lives have been disrupted by a major event such as the passing of a parent, the onset of severe unrest in their home country, or a significant currency devaluation. The bursary amounts range from \$20,000 up to full tuition and living expenses. These bursaries allow strong international students to continue to thrive despite significant major events in their lives. Most recently, the long-term bursary was offered to a student whose family livelihood was significantly impacted by a critical family illness and a significant devaluation of the resources on which the family made a living. The student would receive the bursary, and their funding would be supplemented by participating in co-op where they could gain valuable work and networking experience to enhance their financial well-being after graduation.

Vantage One Excellence Awards (Vancouver)

The Vantage One Excellence hybrid awards program is designed for outstanding international students admitted to the Vantage One program and who lack the financial means to attend UBC. The award is renewable until degree completion and the amount of each student’s award is determined based on their individual level of financial need. The adjudication committee selects students on the basis of their prior academic achievements, their demonstrated leadership potential, and their persistence shown in their high school years. Selected students are required to complete community-based leadership activities as well as developmental and academic workshops and sessions during their time at UBC. The first year of all Vantage One programs takes place on the Vancouver campus and then students continue either on the Vancouver or Okanagan campus, depending on their academic program. The Vantage One Excellence Award follows the student as they complete their program at the Vancouver or Okanagan campus. The current cohort of Vantage One Excellence Award recipients includes 14 students across all years representing 13 countries; two new students began their studies in September 2022.

Co-Op Grants Program (Okanagan)

The Co-Op Grants program has been developed to support international undergraduate students at the Okanagan campus participating in their faculty Co-Op program. The grant is provided as a wage subsidy for employers to encourage local business to employ international students where they otherwise may not be able to secure funding to do so. For 2022-2023, a total of \$90,000 was allocated to the Co-Op Grants Program.

c) Domestic and International Undergraduate/Graduate Students

Emergency Bursary (Both Campuses)

The Emergency Bursary program exists to support currently enrolled students who are facing unexpected financial distress. UBC recognizes the financial impact that an unexpected or sudden situational change can have on a student’s ability to pay for immediate living costs. Enrolment Services Advisors (ESAs) on the Vancouver Campus and Admissions & Awards Administrators (AAAs) on the Okanagan Campus are available to meet with a student for a confidential advising appointment to assess their situation, provide

timely information and discuss financial supports that can be offered by the University. The well-being of students from overseas is front and centre. While wellness is most often understood to encompass academic, physical, and emotional aspects—financial wellness is increasingly seen to play a crucial role in student development. International students do not fall under the umbrella of Policy LR10 which requires the University to ensure financial hardship does not limit a domestic student's opportunity to attend UBC. Accordingly, international bursaries have been created as an effective means of supporting continuing international students who face financial distress due to unforeseen circumstances in their daily life in Canada or for their financial guardians in their home country.

In FY2023, the UBC Emergency Bursary disbursed a total of \$2.6 million from various funding sources to support students. UBC Okanagan's Emergency Bursary accounted for \$1.9 million, of which Okanagan UBC Funding was \$1.7 million (87% of \$1.9 million). UBC Vancouver Emergency Bursary accounted for \$0.7 million, of which Vancouver UBC Funding was \$0.5 million (74% of \$0.7 million) (see Table 11).

Table 11. Emergency Bursary Funding, by Campus, Student Type, and Funding Type

The table shows total emergency bursary funding from FY2018 to FY2022, categorized by campus, student type, and funding type. Amount in thousands.

	FY2018			FY2019			FY2020			FY2021			FY2022		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$48	12%		\$79	32%	64%	\$56	17%	(30%)	\$1,117	25%	1905%	\$1,896	73%	70%
Graduate	\$1	2%		\$7	9%	475%	\$15	26%	114%	\$249	22%	1587%	\$473	25%	90%
UBC Funding		0%		\$4	53%		\$6	40%	63%	\$183	74%	2974%	\$408	86%	123%
Government Funding	\$1	58%			0%		\$1	4%		\$6	2%	817%	\$5	1%	(4%)
Donor Funding	\$1	42%		\$3	47%	552%	\$8	56%	152%	\$60	24%	636%	\$60	13%	(1%)
Undergraduate	\$47	98%		\$72	91%	53%	\$41	74%	(43%)	\$869	78%	2020%	\$1,423	75%	64%
UBC Funding	\$22	46%		\$42	58%	93%	\$3	6%	(94%)	\$367	42%	14266%	\$1,249	88%	240%
Government Funding	\$15	32%		\$16	22%	7%	\$22	53%	35%	\$45	5%	111%	\$65	5%	42%
Donor Funding	\$10	22%		\$14	20%	36%	\$17	41%	18%	\$456	53%	2601%	\$110	8%	(76%)
Vancouver	\$347	88%		\$168	68%	(52%)	\$267	83%	59%	\$3,419	75%	1182%	\$718	27%	(79%)
Graduate	\$45	13%		\$58	35%	31%	\$56	21%	(4%)	\$2,498	73%	4334%	\$154	21%	(94%)
UBC Funding	\$33	73%		\$39	66%	18%	\$40	70%	3%	\$2,020	81%	4990%	\$98	64%	(95%)
Government Funding	\$7	15%		\$6	11%	(7%)	\$6	10%	(11%)	\$40	2%	616%	\$49	32%	22%
Donor Funding	\$5	11%		\$14	23%	168%	\$11	20%	(19%)	\$438	18%	3860%	\$7	4%	(98%)
Undergraduate	\$303	87%		\$109	65%	(64%)	\$210	79%	93%	\$921	27%	338%	\$564	79%	(39%)
UBC Funding	\$266	88%		\$73	67%	(72%)	\$171	81%	133%	\$614	67%	259%	\$431	76%	(30%)
Government Funding	\$33	11%		\$34	31%	3%	\$35	17%	3%	\$153	17%	339%	\$132	23%	(14%)
Donor Funding	\$4	1%		\$2	2%	(50%)	\$4	2%	115%	\$154	17%	3478%	\$1	0%	(99%)
Grand Total	\$396	100%		\$247	100%	(38%)	\$322	100%	31%	\$4,536	100%	1307%	\$2,614	100%	(42%)

Note(s): Blanks in %YoY denote the error when a number is divided by zero.

In FY2023, the UBC Emergency Bursary supported 1,952 students affected by the pandemic. The UBC Okanagan Emergency Bursary supported 1,357 students, and the UBC Vancouver Emergency Bursary supported 595 students (see Table 12).

Table 12. Unique Recipient of Emergency Bursary Funding, by Campus, Student Type, and Visa Type

The table shows the total number of unique students receiving Emergency Bursary Funding from FY2018 to FY2022, categorized by campus, student type, and funding type.

	FY2018			FY2019			FY2020			FY2021			FY2022		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	48	25%		50	18%	4%	56	24%	12%	1,312	34%	2243%	1,357	70%	3%
Graduate	2	4%		7	14%	250%	6	11%	(14%)	186	14%	3000%	275	20%	48%
UBC Funding		0%		5	71%		2	33%	(60%)	122	66%	6000%	258	94%	111%
Government Funding	1	50%			0%		1	17%		8	4%	700%	5	2%	(38%)
Donor Funding	1	50%		2	29%	100%	3	50%	50%	88	47%	2833%	45	16%	(49%)
Undergraduate	46	96%		43	86%	(7%)	50	89%	16%	1,126	86%	2152%	1,082	80%	(4%)
UBC Funding	12	26%		6	14%	(50%)	5	10%	(17%)	410	36%	8100%	979	90%	139%
Government Funding	28	61%		28	65%	0%	37	74%	32%	45	4%	22%	70	6%	56%
Donor Funding	10	22%		12	28%	20%	14	28%	17%	762	68%	5343%	91	8%	(88%)
Vancouver	141	75%		223	82%	58%	182	77%	(18%)	2,567	66%	1310%	595	30%	(77%)
Graduate	31	22%		55	25%	77%	24	13%	(56%)	1,707	66%	7013%	111	19%	(93%)
UBC Funding	22	71%		42	76%	91%	18	75%	(57%)	1,426	84%	7822%	81	73%	(94%)
Government Funding	10	32%		9	16%	(10%)	8	33%	(11%)	35	2%	338%	34	31%	(3%)
Donor Funding	1	3%		6	11%	500%	4	17%	(33%)	295	17%	7275%	5	5%	(98%)
Undergraduate	110	78%		168	75%	53%	158	87%	(6%)	860	34%	444%	484	81%	(44%)
UBC Funding	63	57%		119	71%	89%	116	73%	(3%)	564	66%	386%	388	80%	(31%)
Government Funding	53	48%		53	32%	0%	55	35%	4%	156	18%	184%	144	30%	(8%)
Donor Funding	3	3%		1	1%	(67%)	4	3%	300%	203	24%	4975%	2	0%	(99%)
Grand Total	189	100%		273	100%	44%	235	100%	(14%)	3,879	100%	1551%	1,952	100%	(50%)

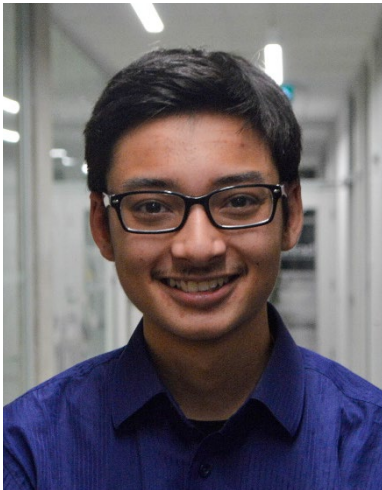
Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

UBC Merit-Based Awards

a) Domestic Undergraduate Students

Presidential Scholars Awards (Both Campuses)

The Presidential Scholars Awards (PSA) program provides the most prestigious merit-based awards offered to entering domestic undergraduate students at UBC, with renewable awards of up to \$80,000 payable over four years and one-time awards valued at up to \$10,000. In 2022-23, UBC and its donors awarded \$1.99 million through the PSA program to new UBC students at both campuses for excellent academic achievement. With a continued focus on recruiting outstanding students, UBC makes offers for the PSA programs starting in early-March of each year. Award candidates receive phone calls from the PSA award team in Vancouver, or from a faculty representative or Student Recruitment & Advising staff in the Okanagan, to address their questions about the UBC experience and to encourage them to accept their award offers. Award recipients receive continuous support from Enrolment Services and their fellow scholars throughout their undergraduate studies as part of the Scholars Community in Vancouver, or the Society of Scholars program in Okanagan, which offer developmental and social programming and support to recipients of major domestic awards.



“As a Presidential Scholar at the University of British Columbia, I have the humble pleasure of upholding UBC’s standards as an equitable, diverse, and inclusive community for all people. The Presidential Scholar Award has provided me with the tremendous opportunity to engage with alumni, continue my entrepreneurial aspirations, and enable me to pursue my undergraduate education in Engineering.”

NEIL MITRA
Presidential Scholars Award
Faculty of Applied Science, UBC Vancouver



“Receiving the Presidential Scholars Award was not only helpful financially, but it was also very academically affirming. To be given a scholarship from my first-choice university made me feel like all of the hard work I put in during high school was worthwhile and encouraged me to continue doing the same in my university courses. In many ways, this scholarship has acted as a motivation and morale booster during the most challenging parts of my university experience. It has helped me to feel capable of working through any academic challenges by reminding me of what I have already achieved.”

LANEY CUGNET
Presidential Scholars Award
Faculty of Science, UBC Okanagan

Loran Scholarship Foundation (Both Campuses)

The Loran Scholars Foundation (LSF) selects up to 36 high school and coll ge d’enseignement g n ral et professionnel (CEGEP) students from over 5,000 applicants from across Canada with the most comprehensive and thorough scholarship selection process in the country. UBC works in partnership with the LSF to support these students throughout the admission application process and during their entire undergraduate experience. UBC directly targets Loran recipients through a variety of recruitment strategies. Each Loran award is valued at up to \$100,000 over four years of undergraduate study, and includes mentorship and summer experiences.

Every year, Loran Scholars receive a \$10,000 stipend from the Loran Foundation, a tuition award of up to \$10,000 funded by UBC Funding, and a chance for additional funding from the Loran Foundation for participation in summer internships. In 2022-23, tuition awards totalling \$167,000 were awarded to 25 Loran Scholars. With three new Scholars registered at the Vancouver campus and one new Scholar registered at the Okanagan campus in 2022-23, UBC now hosts 25 Loran Scholars at both campuses.



“Receiving the Loran Award and UBC tuition stipend has truly been a life-changing experience for me. The support from Loran and UBC has granted me the freedom to pursue my education and opportunities without financial burden. I was able to focus on my studies, volunteer, attend and participate in on-campus events, and explore different opportunities with the support of the community of my fellow scholars and without the stress of paying for tuition. This award has also opened doors for me in terms of future opportunities. I am excited about the possibilities that lie ahead and being a part of the Loran community has given me the confidence to pursue my passions and take risks in my future career. Lastly, the opportunity to learn from some of the most amazing professors at UBC has been a privilege. Their expertise, guidance, and mentorship have been invaluable to my academic and personal growth. I feel incredibly grateful for this opportunity and will always be proud to be a Loran Scholar and UBC student.”

TZAEDA MESGNA

Loran Scholars Award
Faculty of Commerce, UBC Vancouver



“Receiving the prestigious Loran Scholars Award back in 2020 was a true honor and really a game-changer for me. It not only provided me with financial support, but it also unlocked the opportunity to attend UBC Okanagan; an opportunity that I otherwise would not have had access to. This award has allowed me to shift my attention from financial worries to my personal studies and campus involvement. I am currently serving as the VP of Corporate Relations for the Management Student Association; this has allowed me to establish key partnerships and collaboration opportunities for the students in the Faculty of Management. With my final year of university on the near horizon, I am eager to maintain my active involvement on campus and contribute to important initiatives. Upon graduation, my goal is to combine my interests of business management and real estate by developing sustainable housing strategies for local developers.”

COLE STAINER

Loran Scholars Award
Faculty of Management, UBC Okanagan

Premier Undergraduate Scholars and Wesbrook Scholarships (Vancouver)

One of the University’s most prestigious designations, the Premier Undergraduate and Wesbrook Scholarships, are merit-based awards funded with UBC Funding for senior students who demonstrate outstanding academic performance, leadership, involvement in student and community activities, as well as participation or achievement in athletics, for some of the scholarships. Awards within this program range from 20 Wesbrook Scholar designations worth \$1,000 each to renewable scholarships worth \$20,000 over two years. Each year, eligible students are invited to apply for these prestigious scholarships by their respective faculties and go through a competitive selection process.



“Having the honour of being a Wesbrook Scholar and a recipient of a renewable Premier Undergraduate Scholarship was a game-changer for me. Meeting my fellow Scholars and being recognized for my academic, athletic, professional, extracurricular, and volunteer efforts thus far have inspired me to think bigger regarding the ways I can further empower those in my community. I am excited to share that I will be commencing my JD studies at the UBC Peter A. Allard School of Law starting this September, and receiving this award last year played a major role in helping me believe that this was possible!”

IVY (GUI HUA) LIAO

Premier Wesbrook Scholarship
Faculty of Commerce UBC Vancouver

Schulich Leader Scholarships (Both Campuses)

The Schulich Leader Scholarships, externally funded by the Schulich Foundation, provide up to \$100 million for undergraduate students across Canada each year. Students who demonstrate excellence in academics, leadership, charisma, and creativity, and who plan to study in one of the STEM areas (Science, Technology, Engineering, Mathematics) at 20 partner universities are eligible. Every high school in Canada may nominate one graduating student. The Schulich Leader Scholarship program supports students who are entrepreneurial-minded and intend to pursue a career in one or more of the focus areas of technology, engineering, entrepreneurship, and applied scientific research. Schulich Leader Scholarships in Engineering are valued at \$120,000 over four years. Schulich Leader Scholarships in STEM faculties outside of Engineering are valued at \$100,000 over four years. Up to 100 of both Engineering and other STEM faculty awards are offered annually in Canada. In 2022-23, UBC received a total of six scholarships, shared equally between STEM and non-STEM students.



"The Schulich Leader Scholarship has opened so many doors in my life. Having my tuition covered, with extra money left to spend on housing and the rest has been amazing. It has let me live in Vancouver for my co-op without having to worry about my finances and constantly running a loss due to high costs. I have been able to put my full focus into studying, learning, and gaining new experiences due to the benefits the scholarship has given me. Additionally, it has put me into the Schulich Leader network, which has given me the opportunity to connect with many other great minds. There are regular conferences and workshops the scholarship provides, which I always try to take advantage of. I am currently in the third year of my degree in manufacturing engineering and plan to graduate in the next three years, with a co-op designation and a minor in computer science. After graduation, I plan to continue to take advantage of the Schulich Leader network and start working in start-ups connected to the network."

JAMES ROPOTAR

Schulich Leader Scholarship
Faculty of Applied Science, UBC Okanagan

b) International Undergraduate Students

International Major Entrance Scholarships (Both Campuses)

The International Major Entrance Scholarship (IMES) is a four-year renewable scholarship awarded to some of the university's top new undergraduate international students. The awards are given on the basis of the student's admissions profile, taking into consideration both their admissions grade point average and their personal profile score. Typically, recipients of these scholarships are some of the strongest newly admitted students in their program. The 2022 value of this award was \$20,000 per year. The awards may be as high as full tuition for some exceptional candidates.

At the Okanagan Campus, 29 new IMES students representing over 20 countries, were recruited joining a community of 113 IMES recipients representing 40+ countries. For the Vancouver campus, 122 students from 30 countries received the renewable IMES. The Vancouver community is now composed of 442 IMES recipients representing 50+ countries. The full IMES cohort across both campuses totals 555 students. The students are offered a full suite of programming and additional tailored support that has been designed to recruit these top-tier students who will be considering offers from other global institutions. The value-added programming offers an additional enrolment incentive and retention safeguard as the students transition into UBC and throughout their years supported by considerable scholarship funding.



"One of the main reasons I chose UBCO was the International Major Entrance Scholarship. I am very grateful that the university acknowledged my tremendous efforts in high school. I feel a sense of continued responsibility to excel at UBC both academically and community-wide because of the IMES award, which has led to many other opportunities and awards. Outside of my academic pursuits, I am involved in campus life as an undergraduate TA, an IMES small group leader, a senior writing and language consultant at the Learning Hub, and the operations manager of the Phoenix News. I am proud to be part of the IMES community as it is that extra branch of connection amongst the large tree that is UBC, forever growing and changing."

MADLINE GROVE

International Major Entrance Scholarship
Faculty of Arts, UBC Okanagan

Outstanding International Student Awards (Both Campuses)

The Outstanding International Student Award is a one-time, non-renewable scholarship, funded with UBC Funding, that is given on the basis of students' admissions profiles. All newly admitted undergraduate international students are reviewed for eligibility for this award in order to provide a competitive scholarship offer to the university's top new students. The maximum amount available for this one-time award is one year of tuition and fees. The 2022 values for these awards ranged from \$10,000 to \$25,000. For 2022 Winter entry, 62 new students starting at the Okanagan Campus received \$1.2 million, and 472 new students entering the Vancouver campus from 60 countries received \$7.3 million.

Faculty Specific Entrance Awards (Both Campuses)

To attract and retain a diverse cohort of exceptionally bright international students to those programs that charge tuition that is above the base tuition for UBC, the International Major Entrance Scholarship and the Outstanding International Student Award, funded with UBC Funding, are offered in collaboration with the Sauder School of Business and the Vancouver School of Economics entrance awards to qualified international students. These awards are offered as one-time or renewable awards that range in value from \$10,000 to \$20,000 per year. Sixteen students commenced in 2022 Winter Session with these awards recognizing their individual academic accomplishments.

International Student Faculty Scholarships (Both Campuses)

In 2021, approximately \$3.7 million, from UBC Funding, has been allocated for Faculty and School-specific scholarships for continuing international students. These scholarships, valued at up to \$10,000 each, are available for 2nd, 3rd and 4th year students. Students must demonstrate strong academic achievement, engagement in the faculty, and the potential to make a scholarly contribution within their chosen field of study. These awards are available at both campuses and are made on the recommendation of the Faculty or School in which the student is registered. In 2022 Winter Session, 622 undergraduate international students from 56 countries received an International Student Faculty Scholarship.

International Community Achievement Awards (Both Campuses)

This \$5,000 merit-based award, funded by UBC Funding, recognizes international students who make significant contributions to UBC and/or the greater Kelowna or Vancouver communities. To be eligible, the student must be an academically strong international undergraduate, with a demonstrated ability in one or more of the following areas: artistic endeavours, community service, athletic pursuits, original intellectual work, cross cultural relations, promotion of diversity, or other campus activities. Students must apply for this award and provide references who can attest to their level of involvement. For 2022 Winter Session, \$200,000 was awarded to 40 students.

International Undergraduate Research Awards (Both Campuses)

The International Undergraduate Research Awards provide students who are interested in research an opportunity to explore projects of interest or work with a faculty member in a specific area of research. There are several externally-funded research award programs available to domestic students for which international students do not qualify. Accordingly, this award, funded with UBC Funding, makes available these opportunities to international undergraduate students and their faculty mentors. Awards of up to \$9,000 are available for faculty to hire qualified students. Over \$1.5 million was earmarked for Vancouver campus and \$147k at Okanagan campus.

Vantage One International Major Entrance Scholarships (Vancouver)

The Vantage One International Major Entrance scholarships for newly admitted Vantage One students, established with UBC Funding, are multi-year, merit-based awards. Recipients have demonstrated exceptional academic performance in their high school years and have expressed intellectual curiosity, initiative, awareness of global issues and a commitment to the well-being of others in their personal profile statements and through their engagement activities. The 2021 awards were \$25,000 for the first year in the Vantage College program, and renewable awards of \$20,000 for three subsequent years. These scholarships are available for students to attend either campus after successfully completing their Vantage One year in Vancouver. The Vantage One International Major Entrance Scholarship was offered in 2021 to 27 students from 20 countries.

c) Domestic and International Undergraduate Students

Go Global Awards (Both Campuses)

UBC students participating in International Service Learning or Exchange opportunities have access to a large range of UBC and external awards and scholarships. Most funding can be used for experiences at any UBC partner location or program, while new pathways are being developed regularly to support a wide range of initiatives and programs in collaboration with the Faculties. Most students receive between \$1,000 and \$2,000, funded by UBC Funding, to support their activity, and scholarships of up to \$10,000 dollars are provided. The recently approved Go Global Pathfinder Student Award provides up to \$5,000 each for financially

vulnerable students wishing to participate in exchange programs, but who may face financial barriers. This award is available at the Vancouver Campus and a similar award is being established for students at the Okanagan campus, along with forthcoming online experiential awards of \$500 to provide students with opportunities during the pandemic. Recently, Go Global was funded nearly \$500,000 from Universities Canada as a part of the Global Skills Grant Program. The project submitted is a funding opportunity for indigenous faculty and students to foster "Indigenous Global Connections"¹².

Deputy Vice-Chancellor Scholarships (Okanagan)

The Deputy Vice-Chancellor Scholarships, funded by UBC Funding, recognize the exceptional academic achievement of continuing domestic and international undergraduate students entering second, third or fourth year at UBC Okanagan. Scholarships of up to \$1,000 are awarded based on academic achievement in the previous year of study. In 2022-23, \$1.2 million was allocated to 1,978 domestic students, and \$120,000 was allocated to over 230 international students representing 40+ countries.



"I was really happy when I received the Deputy Vice-Chancellor Scholarship, for it represents the compliment and recognition from the university, which has boosted my self-confidence and motivation. With this approbation, I will work harder and strive for even greater success in the future. Moreover, it provides me with opportunities for networking and connecting with other excellent students through the Society of Scholars, which can lead to internships, job offers, and other valuable experiences. I am currently in my fourth year, working on my Economics Honors program, and plan to graduate this year."

RUIQI TAN

*Deputy Vice-Chancellor Scholarship - International
Faculty of Arts and Social Sciences, UBC Okanagan*



"The Deputy Vice-Chancellor Scholarship has relieved financial strain and has allowed me to put greater focus toward my academic learning and involvement in the UBC Okanagan community. Through this award, and other major awards granted to me at UBC Okanagan, I have been able to connect with other high-achieving and like-minded students through the Society of Scholars (SOS) program, which I have been heavily involved with since my first year. Involvement in the SOS program provided me with many opportunities to expand my network, develop my career interests, and support other students through various mentorship programs. This year, I am graduating from my undergraduate degree in biochemistry and molecular biology (honour) with hopes to one day become a physician and advocate for health equity, diversity, and inclusion."

OLIVIA IRELAND

*Deputy Vice-Chancellor Scholarship - Domestic
Faculty of Science, UBC Okanagan*

Trek Excellence Scholarships (Vancouver)

The Trek Excellence Scholarships, funded by UBC Funding, are offered each year to UBC Vancouver undergraduate students in the top 5% to 10% of students in each Faculty or School, based on their grades from the prior Winter Session. The top 5% of domestic students receive an award of \$1,500; international students receive \$4,000. An additional \$1,000 is given to international students in the top 5.01% to 10% of students. In 2022-23, \$1.1 million was disbursed to 826 domestic students, and just over \$1.0 million was disbursed to 500 international students.

d) Graduate Students

Killam Doctoral Scholarships (Both Campuses)

The most prestigious internally-funded award for PhD students is the Killam Doctoral Scholarship, offered to outstanding doctoral students of the Vancouver and Okanagan campuses selected through a university-wide competition. The Killam Doctoral Scholarship provides a stipend of \$30,000 per year for two years to both international and domestic students. Approximately 20 new scholarships are offered each year.

¹² <https://students.ubc.ca/career/international-experiences/international-conferences-special-programs/indigenous-global-connections>



"I decided to stay at UBC after obtaining my BSc in Microbiology and Immunology because of the incredible research produced by the people here. Not only is the scientific climate saturated with diverse and bright minds, but the professional opportunities available to each student are insurmountable. The research that comes from this institution is of the highest quality and the incredibly driven people I am surrounded by motivate me to aim higher than I thought possible."

MARIE-SOLEIL SMITH

Killam Doctoral Scholarship

Four Year Doctoral Fellowship (4YF)

Doctor of Philosophy in Pathology and Laboratory Medicine (PhD)

UBC Vancouver

British Columbia Graduate Scholarships (Both Campuses)

In Spring 2022, the Province of British Columbia provided an additional \$1.65 million to UBC (building upon an allocation of \$1.65M in Spring 2021) to fund British Columbia Graduate Scholarships for a two-year period. Scholarships of \$15,000 each are provided to domestic graduate students.

Four-Year Doctoral Fellowships (Vancouver)

A significant portion of UBC's merit-based funding for graduate students is delivered through the Four-Year Doctoral Fellowship (4YF) program, which provides outstanding domestic and international doctoral students on the UBC Vancouver campus with a stipend of \$18,200 per year plus tuition for up to four years. A total of approximately 210 new 4YF awards are allocated to graduate programs each year, which programs use to support recruitment of top applicants. In addition, recipients of doctoral Tri-Agency scholarships also become 4YF holders, whereby Tri-Agency awardees may receive 4YF funding when their external scholarship ends (depending on the timing of their external award). At any given time, there are more than 1,150 4YF holders on campus; with the addition of support from the Academic Excellence Fund, over the next several years the total budget for the 4YF program will grow to about \$22.5 million per year.

Graduate Support Initiative (Vancouver)

The second, large funding program for graduate students on the UBC Vancouver campus is the Graduate Support Initiative (GSI). This program supports domestic and international students at the master's and doctoral levels through entrance scholarships, multi-year funding packages, tuition awards, and scholarship top-ups. Approximately \$6.6 million in GSI funding is allocated each year to graduate programs, which select the recipients.

Graduate Student Award Program (Okanagan)

Most of UBC's merit-based funding for graduate students on the Okanagan campus is delivered through the Graduate Student Awards program (GSA). This program supports domestic and international research-based graduate students at the master's and doctoral level. Each year approximately \$4 million in GSA funding is allocated to graduate programs- by way of Okanagan Graduate Research Scholarships - up from \$2 million in years prior. Part of this funding is used to support the Minimum Funding Policy at UBC Okanagan which came into effect September 2021.

International Four-Year Doctoral Partial Tuition Awards (Okanagan)

The International Four-Year Doctoral Partial Tuition Award is available to incoming international doctoral students and PhD transfer students. The Award pays the tuition differential between international and domestic tuition for eligible students and provides funding for up to a total of four years (48 months) per awardee.

International Doctoral Fellowships (Okanagan)

The International Doctoral Fellowships support top international students who are beginning their UBCO doctoral programs. The fellowship provides funding for a total of up to four years: a \$25,000 stipend/year plus tuition for a maximum of four years from the College of Graduates Studies. This Fellowship was not offered to incoming students in 2022 as it was replaced by the UBC Okanagan Distinguished Doctoral Scholar Award program, though students who have received the Fellowship will continue to be supported by the program until 2025.

Indigenous Students' Financial Support

a) Indigenous Students' Total Financial Support

Indigenous students are eligible for all scholarships and awards open to all students, in addition to awards UBC has allocated specifically for Indigenous students.

In FY2023, UBC Indigenous students received \$16.9 million in total financial support, a 6% decrease YoY, resulting from impact of one-time Student Support Initiative disbursed in last year. For UBC Okanagan, Indigenous total financial support was \$4.2 million, a 9% decrease YoY. For UBC Vancouver, Indigenous total financial support was \$12.6 million, a 5% decrease YoY (see Table 13).

Table 13. Indigenous Students' Total Financial Support, by Campus, Student Type, and Funding Source

The table shows Indigenous students' total financial support from FY2019 to FY2023, categorized by campus, student type, and funding type. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$2,754	24%		\$3,572	27%	30%	\$4,006	26%	12%	\$4,633	26%	16%	\$4,216	25%	(9%)
Graduate	\$421	15%		\$621	17%	47%	\$671	17%	8%	\$729	16%	9%	\$833	20%	14%
Government Funding	\$148	35%		\$219	35%	48%	\$232	35%	6%	\$164	23%	(29%)	\$154	18%	(6%)
UBC Funding	\$172	41%		\$279	45%	62%	\$274	41%	(2%)	\$434	60%	59%	\$431	52%	(1%)
Donor Funding	\$7	2%		\$1	0%	(84%)	\$4	1%	286%	\$6	1%	46%	\$53	6%	760%
External Funding	\$94	22%		\$122	20%	30%	\$160	24%	32%	\$125	17%	(22%)	\$195	23%	56%
Undergraduate	\$2,333	85%		\$2,951	83%	27%	\$3,336	83%	13%	\$3,904	84%	17%	\$3,383	80%	(13%)
Government Funding	\$1,748	75%		\$2,155	73%	23%	\$2,702	81%	25%	\$2,568	66%	(5%)	\$2,448	72%	(5%)
UBC Funding	\$433	19%		\$641	22%	48%	\$373	11%	(42%)	\$1,044	27%	180%	\$610	18%	(42%)
Donor Funding	\$88	4%		\$93	3%	6%	\$226	7%	144%	\$241	6%	6%	\$277	8%	15%
External Funding	\$64	3%		\$62	2%	(3%)	\$34	1%	(45%)	\$51	1%	51%	\$47	1%	(8%)
Vancouver	\$8,881	76%		\$9,432	73%	6%	\$11,217	74%	19%	\$13,340	74%	19%	\$12,656	75%	(5%)
Graduate	\$2,679	30%		\$2,728	29%	2%	\$3,077	27%	13%	\$3,033	23%	(1%)	\$3,061	24%	1%
Government Funding	\$649	24%		\$773	28%	19%	\$1,078	35%	40%	\$731	24%	(32%)	\$740	24%	1%
UBC Funding	\$1,103	41%		\$1,082	40%	(2%)	\$901	29%	(17%)	\$1,001	33%	11%	\$1,077	35%	8%
Donor Funding	\$252	9%		\$249	9%	(1%)	\$238	8%	(4%)	\$359	12%	51%	\$448	15%	25%
External Funding	\$675	25%		\$625	23%	(7%)	\$860	28%	38%	\$942	31%	10%	\$796	26%	(16%)
Undergraduate	\$6,202	70%		\$6,705	71%	8%	\$8,140	73%	21%	\$10,307	77%	27%	\$9,595	76%	(7%)
Government Funding	\$3,720	60%		\$4,128	62%	11%	\$5,358	66%	30%	\$5,444	53%	2%	\$5,800	60%	7%
UBC Funding	\$1,473	24%		\$1,515	23%	3%	\$1,578	19%	4%	\$3,253	32%	106%	\$2,103	22%	(35%)
Donor Funding	\$916	15%		\$956	14%	4%	\$1,130	14%	18%	\$1,519	15%	34%	\$1,618	17%	7%
External Funding	\$92	1%		\$106	2%	15%	\$74	1%	(30%)	\$91	1%	22%	\$74	1%	(18%)
Grand Total	\$11,635	100%		\$13,004	100%	12%	\$15,223	100%	17%	\$17,973	100%	18%	\$16,872	100%	(6%)

The number of UBC Indigenous students that received financial support dropped slightly to 1,264, a combined 11% decrease YoY. For UBC Okanagan, the number of Indigenous recipients was 370, a 16% decrease YoY. For UBC Vancouver, the number of Indigenous recipients was 894, an 8% increase YoY (see Table 14).

Table 14. Unique Indigenous Student Recipients of Total Financial Support, by Campus, Student Type, and Funding Source

The table shows the total number of unique Indigenous students receiving total financial support from FY2019 to FY2023, categorized by campus, student type, and funding source.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	285	31%		349	33%	22%	353	32%	1%	440	31%	25%	370	29%	(16%)
Graduate	25	9%		34	10%	36%	36	10%	6%	49	11%	36%	46	12%	(6%)
Government Funding	8	32%		16	47%	100%	15	42%	(6%)	11	22%	(27%)	11	24%	0%
UBC Funding	22	88%		29	85%	32%	32	89%	10%	47	96%	47%	42	91%	(11%)
Donor Funding	2	8%		1	3%	(50%)	3	8%	200%	1	2%	(67%)	6	13%	500%
External Funding	4	16%		8	24%	100%	10	28%	25%	7	14%	(30%)	12	26%	71%
Undergraduate	260	91%		316	91%	22%	317	90%	0%	391	89%	23%	325	88%	(17%)
Government Funding	157	60%		217	69%	38%	190	60%	(12%)	203	52%	7%	188	58%	(7%)
UBC Funding	141	54%		174	55%	23%	169	53%	(3%)	313	80%	85%	209	64%	(33%)
Donor Funding	37	14%		43	14%	16%	98	31%	128%	54	14%	(45%)	72	22%	33%
External Funding	41	16%		40	13%	(2%)	24	8%	(40%)	33	8%	38%	22	7%	(33%)
Vancouver	632	69%		720	68%	14%	750	68%	4%	975	69%	30%	894	71%	(8%)
Graduate	144	23%		159	22%	10%	185	25%	16%	189	19%	2%	183	20%	(3%)
Government Funding	48	33%		62	39%	29%	78	42%	26%	64	34%	(18%)	53	29%	(17%)
UBC Funding	112	78%		121	76%	8%	152	82%	26%	154	81%	1%	157	86%	2%
Donor Funding	45	31%		49	31%	9%	50	27%	2%	55	29%	10%	50	27%	(9%)
External Funding	34	24%		35	22%	3%	47	25%	34%	42	22%	(11%)	38	21%	(10%)
Undergraduate	488	77%		563	78%	15%	566	75%	1%	786	81%	39%	711	80%	(10%)
Government Funding	305	63%		343	61%	12%	340	60%	(1%)	410	52%	21%	444	62%	8%
UBC Funding	309	63%		341	61%	10%	303	54%	(11%)	617	78%	104%	399	56%	(35%)
Donor Funding	230	47%		226	40%	(2%)	271	48%	20%	279	35%	3%	309	43%	11%
External Funding	45	9%		45	8%	0%	30	5%	(33%)	40	5%	33%	30	4%	(25%)
Grand Total	917	100%		1,058	100%	15%	1,103	100%	4%	1,413	100%	28%	1,264	100%	(11%)

Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

b) Indigenous UBC Funding Support Data, by Campus, Award Type, and Student Type

Indigenous UBC Funding was \$4.2 million, an 26% decrease YoY. Okanagan Indigenous UBC Funding was \$1.9 million, a 30% increase YoY. Indigenous UBC Vancouver Funding was \$3.2 million, a 25% decrease YoY (see Table 15).

Table 15. Indigenous UBC Funding Support, by Campus, Award Type, and Student Type

The table shows the Indigenous UBC Funding from FY2019 to FY2023, categorized by campus, award type, and student type. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$605	19%		\$920	26%	52%	\$647	21%	(30%)	\$1,478	26%	129%	\$1,041	25%	(30%)
Merit	\$221	36%		\$354	39%	61%	\$384	59%	8%	\$525	36%	37%	\$538	52%	2%
Graduate	\$132	60%		\$241	68%	82%	\$247	64%	2%	\$350	67%	42%	\$381	71%	9%
Undergraduate	\$88	40%		\$113	32%	29%	\$137	36%	21%	\$175	33%	28%	\$157	29%	(10%)
Hybrid	\$29	5%		\$40	4%	37%	\$31	5%	(21%)	\$35	2%	11%	\$25	2%	(28%)
Undergraduate	\$29	100%		\$40	100%	37%	\$31	100%	(21%)	\$35	100%	11%	\$25	100%	(28%)
Need	\$323	53%		\$491	53%	52%	\$227	35%	(54%)	\$855	58%	277%	\$445	43%	(48%)
Graduate	\$32	10%		\$22	4%	(32%)	\$22	10%	1%	\$38	4%	73%	\$45	10%	17%
Undergraduate	\$291	90%		\$469	96%	61%	\$205	90%	(56%)	\$817	96%	299%	\$400	90%	(51%)
Work Learn	\$32	5%		\$36	4%	10%	\$5	1%	(86%)	\$63	4%	1148%	\$33	3%	(48%)
Graduate	\$8	23%		\$16	44%	111%	\$5	95%	(70%)	\$46	73%	852%	\$5	16%	(89%)
Undergraduate	\$25	77%		\$20	56%	(20%)	\$0	5%	(99%)	\$17	27%	6939%	\$28	84%	60%
Vancouver	\$2,577	81%		\$2,597	74%	1%	\$2,479	79%	(5%)	\$4,254	74%	72%	\$3,180	75%	(25%)
Merit	\$1,268	49%		\$1,293	50%	2%	\$1,193	48%	(8%)	\$1,354	32%	13%	\$1,307	41%	(3%)
Graduate	\$966	76%		\$997	77%	3%	\$783	66%	(21%)	\$840	62%	7%	\$907	69%	8%
Undergraduate	\$302	24%		\$296	23%	(2%)	\$410	34%	38%	\$514	38%	25%	\$400	31%	(22%)
Hybrid	\$247	10%		\$324	12%	31%	\$393	16%	21%	\$426	10%	8%	\$492	15%	15%
Graduate	\$1	0%		\$1	0%	(35%)	\$18	5%	2333%	\$15	4%	(18%)	\$2	0%	(87%)
Undergraduate	\$246	100%		\$323	100%	31%	\$375	95%	16%	\$411	96%	10%	\$490	100%	19%
Need	\$954	37%		\$870	34%	(9%)	\$799	32%	(8%)	\$2,357	55%	195%	\$1,225	39%	(48%)
Graduate	\$106	11%		\$68	8%	(36%)	\$79	10%	16%	\$116	5%	47%	\$128	10%	11%
Undergraduate	\$848	89%		\$802	92%	(5%)	\$721	90%	(10%)	\$2,242	95%	211%	\$1,097	90%	(51%)
Work Learn	\$107	4%		\$110	4%	2%	\$94	4%	(15%)	\$117	3%	25%	\$157	5%	34%
Graduate	\$30	28%		\$16	15%	(47%)	\$21	22%	30%	\$30	26%	46%	\$40	25%	31%
Undergraduate	\$77	72%		\$94	85%	22%	\$73	78%	(22%)	\$87	74%	19%	\$117	75%	35%
Grand Total	\$3,181	100%		\$3,517	100%	11%	\$3,126	100%	(11%)	\$5,732	100%	83%	\$4,221	100%	(26%)

Note(s): Blanks in %YoY denote the error when a number is divided by zero.

UBC Funding supported 806 unique Indigenous students across both Vancouver and Okanagan campuses, a combined 29% decrease YoY. The number of Indigenous recipients for UBC Okanagan Funding has decreased by 31% YoY to 250. The number of Indigenous recipients for UBC Vancouver Funding has decreased 28% YoY to 556 (see Table 16).

Table 16. Unique Indigenous Recipients of UBC Funding Support, by Campus, Award Type, and Student Type

The table shows the total number of unique Indigenous students receiving UBC Funding support from FY2019 to FY2023, categorized by campus, award type, and student type.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	163	28%		202	31%	24%	201	31%	(0%)	360	32%	79%	250	31%	(31%)
Merit	87	53%		117	58%	34%	137	68%	17%	169	47%	23%	163	65%	(4%)
Graduate	19	22%		26	22%	37%	27	20%	4%	39	23%	44%	37	23%	(5%)
Undergraduate	68	78%		91	78%	34%	110	80%	21%	130	77%	18%	127	78%	(2%)
Hybrid	19	12%		21	10%	11%	4	2%	(81%)	3	1%	(25%)	3	1%	0%
Undergraduate	19	100%		21	100%	11%	4	100%	(81%)	3	100%	(25%)	3	100%	0%
Need	63	39%		74	37%	17%	72	36%	(3%)	224	62%	211%	88	35%	(61%)
Graduate	2	3%		4	5%	100%	5	7%	25%	9	4%	80%	4	5%	(56%)
Undergraduate	61	97%		70	95%	15%	67	93%	(4%)	215	96%	221%	84	95%	(61%)
Work Learn	13	8%		14	7%	8%	3	1%	(79%)	16	4%	433%	18	7%	13%
Graduate	2	15%		3	21%	50%	2	67%	(33%)	11	69%	450%	5	28%	(55%)
Undergraduate	11	85%		11	79%	0%	1	33%	(91%)	5	31%	400%	13	72%	160%
Vancouver	421	72%		462	70%	10%	455	69%	(2%)	771	68%	69%	556	69%	(28%)
Merit	228	54%		225	49%	(1%)	248	55%	10%	283	37%	14%	265	48%	(6%)
Graduate	92	40%		104	46%	13%	120	48%	15%	133	47%	11%	130	49%	(2%)
Undergraduate	136	60%		121	54%	(11%)	128	52%	6%	150	53%	17%	135	51%	(10%)
Hybrid	33	8%		50	11%	52%	57	13%	14%	48	6%	(16%)	53	10%	10%
Graduate	2	6%		1	2%	(50%)	4	7%	300%	1	2%	(75%)	2	4%	100%
Undergraduate	31	94%		49	98%	58%	53	93%	8%	47	98%	(11%)	51	96%	9%
Need	178	42%		180	39%	1%	171	38%	(5%)	552	72%	223%	248	45%	(55%)
Graduate	16	9%		17	9%	6%	40	23%	135%	26	5%	(35%)	34	14%	31%
Undergraduate	162	91%		163	91%	1%	131	77%	(20%)	526	95%	302%	214	86%	(59%)
Work Learn	62	15%		71	15%	15%	52	11%	(27%)	79	10%	52%	81	15%	3%
Graduate	16	26%		10	14%	(38%)	12	23%	20%	22	28%	83%	19	23%	(14%)
Undergraduate	46	74%		61	86%	33%	40	77%	(34%)	57	72%	43%	62	77%	9%
Grand Total	584	100%		661	100%	13%	656	100%	(1%)	1,130	100%	72%	806	100%	(29%)

Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

Indigenous Student Awards

a) Indigenous Undergraduate Students

Indigenous Presidential Scholars Awards (Merit-Based, Both Campuses)

In 2022-23, UBC offered \$280,000 Indigenous Presidential Scholars Awards to 26 new Indigenous students. UBC Vancouver offered \$257,500 to 22 Indigenous students, of which \$172,500 was funded by UBC, and \$85,000 was funded by donors. UBC Okanagan offered \$22,500 to 4 Indigenous students.

Indigenous Centennial Entrance Scholars Awards (Hybrid, Both Campuses)

In 2022-23, UBC offered \$736,000 Indigenous Centennial Entrance Scholars Awards to 69 Indigenous students. UBC Vancouver offered \$646,000 to 59 Indigenous students, of which \$533,000 was funded by UBC, and \$113,000 was funded by donors. UBC Okanagan offered \$90,000 to 10 Indigenous students, of which, \$30,000 was funded by UBC, and \$60,000 was funded by donors.

Faculty Recommended Indigenous Student Awards (Merit-Based, Both Campuses)

In 2022-23, UBC offered \$1.1 million Faculty Recommended Indigenous Student Awards to 240 Indigenous students. UBC Vancouver offered \$972,000 to 209 Indigenous students, of which \$138,000 was funded by UBC, and \$834,000 was funded by donors. UBC Okanagan offered \$132,000 to 31 Indigenous students, which was funded by donor(s).

Bachelor of Nsyilxcn Language Fluency Degree Undergraduate Entrance Award (Okanagan)

In 2022-23, awards totalling \$26,000 were offered to the second incoming cohort of Indigenous students enrolled in UBC Okanagan's Bachelor of Nsyilxcn Language Fluency degree. Nine students received awards valued at up to \$2,900.

Trek Excellence Scholarships for Continuing Indigenous Students of Canada (Merit-Based, Vancouver)

The Trek Excellence Scholarships for Continuing Indigenous Students of Canada are offered to the top 10% of undergraduate First Nations, Inuit, or Métis students. In 2022-23, \$81,750 was awarded to 60 students.

Musqueam First Nation Scholarships (Merit-Based, Vancouver)

To acknowledge the strong relationship UBC has with the Musqueam First Nation, UBC Vancouver has 8 Musqueam First Nation Scholarships to support students from the community who are entering undergraduate, graduate and post-baccalaureate programs (including Medicine, Dentistry, Law, Education, Pharmacy, Nursing, Midwifery, and Social Work), valued at up to \$5,500 annually and renewable for up to four years. Recipients must demonstrate academic and leadership achievements including, but not limited to, engagement in the arts, athletics, school, or their community and will be selected based on their ability to demonstrate their openness to continuing to learn who they are, where they come from, and their responsibility in enriching and carrying knowledge forward in their community and the world. In 2022-23, \$27,500 was awarded to 5 students.



"Growing up in Musqueam right next-door to UBC, I never dreamed that I would attend. Because of a UBC-NEC partnership, I was accepted to the Indigenous Teacher Education Program in 2017. Thanks to the MFNS I have been able to keep focus on my studies and not worry about how to keep the lights on or how to buy groceries for my family! The MFNS has bolstered my self confidence in completing a Bachelor of Education, a Master's of Education and now I am in the first year of a PhD in Curriculum Studies. I am forever grateful for the support of the MFNS and I hope I can inspire other FN students to take that first leap of faith to pursue their dreams of higher education; you can do it!"

GRACE POINT BASSETT

*Musqueam First Nation Scholarship
Faculty of Education, UBC Vancouver*

UBC-Langara Indigenous Transfer Partnership (Merit-Based, Need-Based, Vancouver)

The UBC-Langara Indigenous Transfer Partnership provides a pathway for Indigenous students to transfer from Langara College into a wide variety of UBC Vancouver Faculties – Arts, Applied Science, Sauder School of Business, Forestry, Land and Food Systems, and Science. Both entrance and continuing scholarships valued at up to \$3,125 are available to Indigenous students. In 2022-23, \$25,000 was awarded to 9 students.



"Transferring to UBC has opened many doors and provided a multitude of opportunities. In a time of rising food and living costs, the award was put to good use helping me pay for my student housing. As stated I am beyond grateful to have received the award, but it's more than the money for me. Gaining the award, attending UBC, and being given the opportunity to succeed as an Indigenous woman is a chance many don't get. Therefore, I am honoured to represent my culture and will continue to strive for success at UBC for the thousands of Indigenous peoples who do not have this opportunity or lost it due to the colonization of Canada."

CHEYANNE ROSE MCCLELLAND

*UBC-Langara Indigenous Transfer Award
Faculty of Arts, UBC Vancouver*

Indigenous Students' Awards Program (Merit-Based, Hybrid, Need-Based, Both Campuses)

In 2022-23, UBC Vancouver disbursed \$124,000 general donor-funded Indigenous student awards to 57 Indigenous students, and the Okanagan Campus disbursed \$4,000 general donor-funded awards to 2 Indigenous students.

b) Indigenous Graduate Students

Aboriginal Student Fellowships (Merit-Based, Vancouver)

UBC Vancouver offers multi-year fellowships to Indigenous Master's and doctoral students, selected on the basis of academic merit through an annual competition administered by the Faculty of Graduate and Postdoctoral Studies. Approximately 20 new multi-year fellowships are offered each year. Each fellowship provides a stipend of \$18,200 per year plus tuition for up to four years for doctoral students or a stipend of \$16,175 per year plus tuition for up to two years for Master's students. A total of approximately \$700,000 was awarded in the 2022-2023 competition.

Indigenous Graduate Entrance Fellowship (Merit-Based, Okanagan)

The Indigenous Graduate Fellowship is a merit-based fellowship that is awarded to incoming full-time Canadian Indigenous students entering or continuing in a thesis-based graduate program. This includes Canadian First Nations, Métis, or Inuit students. The Fellowship provides funding for up to two years for Masters students and up to four years for PhD students (at \$10,000 per year).

British Columbia Graduate Scholarship (Merit-Based, Okanagan)

One British Columbia Graduate Scholarship, funded by Government Funding, is reserved for incoming Indigenous graduate students.

Canada Student Financial Assistance Program

In FY2018, the federal government reformed the Canada Student Financial Assistance Program (CSFA Program) by introducing a single progressive Canada Student Grant for Full-Time Students and a Fixed Student Contribution Model. Students' resources are assessed based on family income and family size, and spousal or parental contributions.

a) Canada Student Grants (Non-Repayable)

The Canada Student Grant for Full-Time Students replaced both the Canada Student Grant for Low-Income Families and the Canada Student Grant for Middle-Income Families. Students' eligibility is calculated on a sliding scale based on students' prior year total family income and family size, rather than discrete income cut-offs. An income threshold is used to determine the amount of grant funding to be awarded, which means that students whose total family income falls below the respective income threshold may be eligible for a partial grant.

As part of the temporary relief measures introduced by StudentAid BC (SABC) and the Government of Canada, between August 1, 2020 and July 31, 2021, to address the effects of the COVID-19 pandemic, the maximum grant was doubled from \$375 to \$750 per month (\$3,000 to \$6,000 for a standard 8-month academic year). The Canada Student Grant for Full-Time Students with Dependents and Canada Student Grant for Students with Permanent Disabilities was doubled from \$200 to \$400 per month (\$1,600 to \$3,200 for a standard 8-month academic year), and from \$2,000 to \$4,000 for the academic year, respectively. The temporary doubling of Canada Student Grants will end on July 31, 2023. As part of affordability measures, Canada Student Grants for Full-Time Students will increase 40% from \$3,000 to \$4,200 (for a standard 8-month academic year) for 2023-24 program year between August 2023 to July 2024.

b) Canada Student Loans (Repayable)

Both federal and provincial governments offer student loans to full-time post-secondary students. Canada Student Loans have a weekly maximum of \$210 per week, and for B.C. Student Loans, students without dependents can receive up to a weekly maximum of \$110 per week, and students with dependents up to \$140 per week. The total combined weekly maximum is \$320 per week for students without dependents, and \$510 per week for students with dependents.

StudentAid BC has announced an increase to the weekly maximums from \$110 to \$220 per week (from \$140 to \$280 per week for students with dependents), and as part of affordability measures, the Government of Canada will also increase from \$210 to \$300 per week for 2023-24 program year between August 2023 to July 2024. The total combined weekly maximum from \$320 to \$520 per week for students without dependents, or \$580 per week for students with dependents between August 2023 to July 2024.

c) Fixed Student Contribution Model

In FY2018, students' study and pre-study period incomes, along with other financial assets and resources, stopped being considered as mandatory contributions. Based on the assessment of the prior year's total family income and family size, a student (and spouse, if applicable) may be expected to contribute towards the cost of the student's education. With the exception of students who face barriers to employment or who are exempted,¹³ students with a prior year family income at or below the income threshold per family size are expected to contribute no more than \$1,500 for the September to April period. The calculation of parental contributions for dependent students remains unchanged (see Table 17).

Table 17. Family Income Thresholds for Canada Student Grants for Full-Time Students

The table shows the total family income thresholds for determining eligibility for Canada Student Grants for Full-Time Students, for Loan Year 2021-2022 and 2023-23, categorized by family size.

Family Size	2021-22 Gross Annual Family Income Threshold for Maximum Grant	2022-23 Gross Annual Family Income Threshold for Maximum Grant
1 person	\$32,102	\$33,180
2 persons	\$45,399	\$46,923
3 persons	\$55,602	\$57,469
4 persons	\$64,204	\$66,360
5 persons	\$71,782	\$74,192
6 persons	\$78,634	\$81,274
7 persons or more	\$84,933	\$87,785

d) UBC Canada Student Financial Assistance Program

In FY2023, the Canada Student Financial Assistance Program (CSFA Program) disbursed \$213.1 million to UBC students, representing a 6% increase YoY. UBC Okanagan administered \$38.5 million, and UBC Vancouver administered \$174.6 million (see Table 18).

Table 18. UBC Canada Student Financial Assistance Program, by Campus, Student Type, and Repayable/Non-Repayable

The table shows total financial assistance received from CSFA Program Funding, from FY2019 to FY2023, categorized by campus, student type, and repayable/non-repayable. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$29,154	17%		\$32,826	18%	13%	\$39,402	18%	20%	\$36,912	18%	(6%)	\$38,503	18%	4%
Graduate	\$2,228	8%		\$2,609	8%	17%	\$3,138	8%	20%	\$2,580	7%	(18%)	\$2,933	8%	14%
Repayable Loans	\$1,892	85%		\$2,342	90%	24%	\$2,764	88%	18%	\$2,190	85%	(21%)	\$2,489	85%	14%
Non-Repayable Grants	\$337	15%		\$266	10%	(21%)	\$375	12%	41%	\$390	15%	4%	\$443	15%	14%
Undergraduate	\$26,926	92%		\$30,218	92%	12%	\$36,264	92%	20%	\$34,332	93%	(5%)	\$35,570	92%	4%
Repayable Loans	\$21,138	79%		\$24,038	80%	14%	\$24,043	66%	0%	\$21,378	62%	(11%)	\$22,600	64%	6%
Non-Repayable Grants	\$5,787	21%		\$6,180	20%	7%	\$12,222	34%	98%	\$12,954	38%	6%	\$12,971	36%	0%
Vancouver	\$137,625	83%		\$145,234	82%	6%	\$182,797	82%	26%	\$165,033	82%	(10%)	\$174,558	82%	6%
Graduate	\$17,381	13%		\$17,613	12%	1%	\$21,764	12%	24%	\$18,357	11%	(16%)	\$19,939	11%	9%
Repayable Loans	\$15,138	87%		\$16,383	93%	8%	\$20,075	92%	23%	\$16,479	90%	(18%)	\$17,970	90%	9%
Non-Repayable Grants	\$2,243	13%		\$1,231	7%	(45%)	\$1,688	8%	37%	\$1,878	10%	11%	\$1,969	10%	5%
Undergraduate	\$120,244	87%		\$127,620	88%	6%	\$161,034	88%	26%	\$146,676	89%	(9%)	\$154,619	89%	5%
Repayable Loans	\$92,564	77%		\$99,856	78%	8%	\$103,725	64%	4%	\$87,013	59%	(16%)	\$92,907	60%	7%
Non-Repayable Grants	\$27,681	23%		\$27,764	22%	0%	\$57,309	36%	106%	\$59,663	41%	4%	\$61,713	40%	3%
Grand Total	\$166,779	100%		\$178,060	100%	7%	\$222,200	100%	25%	\$201,945	100%	(9%)	\$213,061	100%	6%

The number of unique CSFA Program participants was 14,862, a 3% increase YoY. The number of CSFA Program participants at the Okanagan campus increased by 3% YoY to 2,731. The number of CSFA Program participants at the Vancouver campus also increased slightly by 3% YoY to 12,134 (see Table 19).

¹³ Indigenous students, students with permanent disabilities, students with dependent children, and current or former youth in care.

Table 19. Unique Participants of UBC Canada Student Financial Assistance Program, by Campus, Student Type, and Repayable/Non-Repayable

The table shows the total number of unique students receiving CSFA Program Funding from FY2019 to FY2023, categorized by campus, student type, and repayable/non-repayable.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	2,352	18%		2,634	19%	12%	2,588	19%	(2%)	2,663	18%	3%	2,731	18%	3%
Graduate	144	6%		175	7%	22%	160	6%	(9%)	160	6%	0%	183	7%	14%
Repayable Loans	140	97%		171	98%	22%	156	98%	(9%)	154	96%	(1%)	178	97%	16%
Non-Repayable Grants	47	33%		62	35%	32%	71	44%	15%	79	49%	11%	92	50%	16%
Undergraduate	2,208	94%		2,459	93%	11%	2,428	94%	(1%)	2,504	94%	3%	2,550	93%	2%
Repayable Loans	2,147	97%		2,411	98%	12%	2,326	96%	(4%)	2,391	95%	3%	2,452	96%	3%
Non-Repayable Grants	1,789	81%		1,993	81%	11%	2,028	84%	2%	2,068	83%	2%	2,033	80%	(2%)
Vancouver	10,695	82%		11,248	81%	5%	11,329	81%	1%	11,787	82%	4%	12,134	82%	3%
Graduate	1,245	12%		1,331	12%	7%	1,336	12%	0%	1,347	11%	1%	1,434	12%	6%
Repayable Loans	1,204	97%		1,308	98%	9%	1,312	98%	0%	1,324	98%	1%	1,410	98%	6%
Non-Repayable Grants	431	35%		388	29%	(10%)	443	33%	14%	438	33%	(1%)	450	31%	3%
Undergraduate	9,455	88%		9,919	88%	5%	9,994	88%	1%	10,441	89%	4%	10,703	88%	3%
Repayable Loans	9,247	98%		9,758	98%	6%	9,582	96%	(2%)	9,972	96%	4%	10,219	95%	2%
Non-Repayable Grants	8,168	86%		8,483	86%	4%	8,920	89%	5%	9,126	87%	2%	9,258	86%	1%
Grand Total	13,045	100%		13,875	100%	6%	13,913	100%	0%	14,444	100%	4%	14,862	100%	3%

Note(s): Number of recipients is not unique, and represents count of recipients for awards. Because each unique recipient may have received multiple awards from various funding sources, the percentage of recipients across may exceed 100%. Blanks in %YoY denote the error when a number is divided by zero.

e) Canada Student Financial Assistance Program Interest Rate and Loan Repayments

Effective April 1, 2023, the Government of Canada has permanently eliminated the accumulation of interest on Canada Student Loans, joining interest-free B.C. Government-issued student loans from February 19, 2019. Government of Canada had suspended interest on Canada Student Loans starting April 2021 as part of its temporary COVID measures.

f) Canada Student Loan Repayment Rate¹⁴

Every year since 2013, UBC students have demonstrated a repayment rate that exceeds the national average. In 2021, UBC achieved a repayment rate of 97.0%. It represents amount of principle that have either been paid in full or in good standing at time of loan consolidation between August 1, 2020 and July 31, 2021. The total loan dollar value was \$81.5 million, with 4,392 borrowers meeting their obligation (see Table 20).

Table 20. Debt Repayment Trend

The table shows the debt repayment trend, from 2018 to 2021, categorized by cohort.

Year Measured	2018	2019	2020	2020	2021
Cohort	2016-17	2017-18	2018-19	2019-20	2020-21
UBC Repayment Rate	97.3%	96.9%	95.1%	96.5%	97.0%
National Threshold	85.2%	85.2%	85.2%	85.2%	85.2%
Minimum Threshold	60.0%	60.0%	60.0%	60.0%	60.0%

US Federal Direct Loans

a) US Federal Direct Loan Interest Rates and Repayments

UBC is an approved Title IV institution, which means that UBC students who are US citizens or eligible noncitizens (including US nationals and permanent residents) can access direct loans, including direct subsidized and direct unsubsidized loans. Direct subsidized loans are based on financial need and the US Department of Education pays the interest on the loan while the student is registered and throughout a grace period. Unsubsidized loans offer low, fixed interest rates and flexible repayment terms.

The fixed interest rates¹⁵ for Direct Loans first disbursed on or after July 1, 2022, and before July 1, 2023 are:

- 4.99% for Undergraduate students borrowing Direct Subsidized Loans and Direct Unsubsidized Loans
- 6.54% for Graduate or Professional students borrowing Direct Unsubsidized Loans
- 7.54% for Parents and Graduate or Professional Students borrowing Direct PLUS Loans.

¹⁴ <http://tools.canlearn.ca/cs/lgs-scpsc/clin-cln/rtr-ri/details-eng.do?rateYear=2020>

¹⁵ <https://studentaid.gov/understand-aid/types/loans/interest-rates>

US Federal Student Aid has temporarily set a 0% interest rate on US federal student loans and student loan borrowers were automatically placed in administrative forbearance, which allows students to temporarily stop making monthly loan payments. Both measures came into effect on March 13, 2020, and are extended on November 22, 2022 to August 2023.

b) US Federal Direct Loan Financial Support

In FY2023, the US Federal Direct Loan program disbursed \$7.0 million to UBC students, representing 1% decrease YoY. UBC Okanagan administered \$0.8 million, and UBC Vancouver administered \$6.1 million (see Table 21).

Table 21. US Federal Direct Loan Funding, by Campus and Student Type

The table shows the US Federal Direct Loan Funding from FY2019 to FY2023, categorized by campus, and student type. Amount in thousands.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$614	8%		\$459	6%	(25%)	\$653	10%	42%	\$815	12%	25%	\$827	12%	1%
Graduate	\$75	12%		\$93	20%	25%		0%		\$12	1%			0%	
Undergraduate	\$539	88%		\$366	80%	(32%)	\$653	100%	78%	\$804	99%	23%	\$827	100%	3%
Vancouver	\$7,353	92%		\$6,686	94%	(9%)	\$5,789	90%	(13%)	\$6,167	88%	7%	\$6,073	88%	(2%)
Graduate	\$2,887	39%		\$2,701	40%	(6%)	\$1,832	32%	(32%)	\$1,998	32%	9%	\$1,913	32%	(4%)
Undergraduate	\$4,466	61%		\$3,985	60%	(11%)	\$3,957	68%	(1%)	\$4,169	68%	5%	\$4,160	68%	(0%)
Grand Total	\$7,967	100%		\$7,145	100%	(10%)	\$6,442	100%	(10%)	\$6,982	100%	8%	\$6,900	100%	(1%)

Note(s): Blanks in %YoY denote the error when a number is divided by zero.

In FY2023, the US Federal Direct Loan program disbursed funds to 263 US students, representing a 4% decrease YoY. Funding for UBC Okanagan students was provided to 32 students. Funding for UBC Vancouver students went to 231 students (see Table 22).

Table 22. Unique Recipients of US Federal Direct Loan Program Funding, by Campus and Student Type

The table shows the number of unique students received the US Federal Direct Loan Program from FY2019 to FY2023, categorized by campus, and student type.

	FY2019			FY2020			FY2021			FY2022			FY2023		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	30	8%		23	7%	(23%)	28	10%	22%	32	12%	14%	31	13%	(3%)
Graduate	4	13%		6	26%	50%		0%		2	6%			0%	
Undergraduate	26	87%		17	74%	(35%)	28	100%	65%	30	94%	7%	31	100%	3%
Vancouver	330	92%		300	93%	(9%)	247	90%	(18%)	231	88%	(6%)	211	87%	(9%)
Graduate	121	37%		118	39%	(2%)	92	37%	(22%)	87	38%	(5%)	84	40%	(3%)
Undergraduate	209	63%		182	61%	(13%)	155	63%	(15%)	144	62%	(7%)	127	60%	(12%)
Grand Total	360	100%		323	100%	(10%)	275	100%	(15%)	263	100%	(4%)	242	100%	(8%)

Note(s): Blanks in %YoY denote the error when a number is divided by zero.

Work Learn/Work Study Programs

Work Learn at UBC Vancouver and Work Study at UBC Okanagan are signature work experience programs at UBC, which, in partnership with faculty and staff, offer a diverse range of outstanding workplace experiences for undergraduate and graduate students studying across all faculties and programs. Funding directed towards these programs continues to enable students to gain valuable access to work experiences supporting research, campus life, experiential education, academic programs and administration and furthers UBC's investment in career development and support for personal and professional growth in alignment with the aspirations set out in the Student Strategic Plan.

Table 23. Work Learn/Work Study Programs Support Funding

The table shows the UBC Funding support given to Work Learn/Work Study program students from FY2018 to FY2022, categorized by campus, by student type.

	FY2018			FY2019			FY2020			FY2021			FY2022		
	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY	Amount	%	%YOY
Okanagan	\$425	10%		\$421	9%	(1%)	\$549	11%	30%	\$528	13%	(4%)	\$815	15%	54%
Graduate	\$181	43%		\$173	41%	(4%)	\$276	50%	60%	\$313	59%	13%	\$396	49%	27%
Undergraduate	\$244	57%		\$248	59%	2%	\$273	50%	10%	\$214	41%	(22%)	\$418	51%	95%
Vancouver	\$4,001	90%		\$4,312	91%	8%	\$4,486	89%	4%	\$3,629	87%	(19%)	\$4,681	85%	29%
Graduate	\$777	19%		\$823	19%	6%	\$892	20%	8%	\$949	26%	6%	\$1,149	25%	21%
Undergraduate	\$3,224	81%		\$3,489	81%	8%	\$3,593	80%	3%	\$2,680	74%	(25%)	\$3,532	75%	32%
Grand Total	\$4,426	100%		\$4,733	100%	7%	\$5,035	100%	6%	\$4,157	100%	(17%)	\$5,495	100%	32%

Note(s): Blanks in %YoY denote the error when a number is divided by zero.

Table 24. Unique Recipients of Work Learn/Work Study Program Funding

The table shows the total number of Work Learn/Work Study program students that received assistance from FY2018 to FY2022, categorized by campus, by student type.

	FY2018			FY2019			FY2020			FY2021			FY2022		
	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY	Recipient	%	%YOY
Okanagan	173	6%		140	5%	(19%)	185	6%	32%	122	5%	(34%)	208	6%	70%
Graduate	54	31%		41	29%	(24%)	64	35%	56%	63	52%	(2%)	90	43%	43%
Undergraduate	119	69%		99	71%	(17%)	121	65%	22%	59	48%	(51%)	118	57%	100%
Vancouver	2,491	94%		2,613	95%	5%	2,763	94%	6%	2,126	95%	(23%)	3,021	94%	42%
Graduate	472	19%		482	18%	2%	526	19%	9%	489	23%	(7%)	674	22%	38%
Undergraduate	2,020	81%		2,132	82%	6%	2,248	81%	5%	1,638	77%	(27%)	2,347	78%	43%
Grand Total	2,664	100%		2,753	100%	3%	2,947	100%	7%	2,248	100%	(24%)	3,229	100%	44%

Note(s): Blanks in %YoY denote the error when a number is divided by zero.

Appendices: Glossary

Funding Sources

There are four types of funding source used to categorize student financial support: Government Funding, UBC Funding, Donor Funding, and External Funding:

- **Government Funding** consists of government-funded student supports, the Canada Student Financial Assistance Program (loans and grants) for students from all provinces and territories, and the US Direct student loan program.
- **UBC Funding** consists of funding allocated from General Operating funds (central, faculty, and department/school allocations).
- **Donor Funding** consists of all UBC-administered endowed and annual student awards provided by donors.
- **External Funding** consists of awards provided by the three federal funding agencies - the Canadian Institutes of Health Research (CIHR), the Natural Sciences and Engineering Research Council (NSERC), and the Social Sciences and Humanities Research Council (SSHRC), and external donor awards where award recipients have been adjudicated by donors.

Award Types

Award types describe the nature of the adjudication criteria applied, as defined in accordance with UBC University Awards Policies and Regulations.¹⁶

- **Hybrid** financial supports are student awards where neither financial need nor academic achievement is the sole criterion considered. The criteria for hybrid awards include, but are not limited to: service, leadership, research, a combination of academic and other achievements, or a combination of academic or other achievements and financial need. These hybrid awards include “full-ride” awards where the financial support is commensurate with the student’s financial need as determined by the estimated academic and non-academic costs of tuition, fees, books and living expenses, less any financial contribution that the student or their family can make toward those costs.
- **Merit-based financial supports** are the student awards given on the basis of academic merit, other academic achievement or other achievement, such as service, leadership, or research.
- **Need-based** financial supports are based solely on the financial need of the student, with a common assessment mechanism defined in accordance with UBC Policy LR10 *Access to the University of British Columbia*.¹⁷

¹⁶ UBC University Awards Policies and Regulations <http://www.calendar.ubc.ca/vancouver/index.cfm?tree=3,299,0,0>

¹⁷ UBC Policy LR10 Access to the University of British Columbia https://universitycounsel.ubc.ca/files/2019/08/Financial-Aid-Policy_LR10.pdf